



# GOSYSTEM TAX RS

**2012 706 FORMS AND SCHEDULES**

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## 706 FORMS AND SCHEDULES

### 706 FEDERAL

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Form 706: US Estate (and Generation-skipping transfer) Tax Return  
 Form 706NA: US Estate Tax Return for Nonresident  
 Form 8939: Allocation of Increase in Basis for Property Acquired from a Decedent  
 Schedule A: Real Estate  
 Schedule A-1 (pp. 1-4): Sec. 2032A valuation  
 Schedule B: Stocks and Bonds  
 Schedule C: Mortgages, Notes, and Cash  
 Schedule D: Insurance on the Decedent's Life  
 Schedule E: Jointly Owned Property  
 Schedule F: Other Misc. Property not Reportable  
 Schedule G: Transfers During Decedent's Life  
 Schedule H: Powers of Appointment  
 Schedule I: Annuities  
 Schedule J: Funeral Expense & Expense Incurred in Administering Property Subject to Claims  
 Schedule K: Debts of the Decedent, and Mortgages and Liens  
 Schedule L: Net Losses During Administration and Expense Incurred in Administering Property Not Subject to Claims  
 Schedule M: Bequests, Etc., to Surviving Spouse  
 Schedule O: Charitable, Public, and Similar Gifts and Bequests  
 Schedule P: Credit for Foreign Death Taxes  
 Schedule PC: Protective Claim for Refund  
 Schedule Q: Credit for Tax on Prior Transfers  
 Schedule R (page 1, 2 & 3): Generation-Skipping Transfer Tax  
 Schedule R-1: Generation-Skipping Transfer Tax  
 Schedule U: Qualified Conservation Easement Exclusion  
 Form 2848: Power of Attorney and Declaration of Representative

Form 4768: Application for Extension of Time to File a Return and/or Pay US Estate (and Generation-Skipping Transfer) Taxes  
 Form 8822: Change of Address  
 Whitepaper detail for schedules  
 Footnotes

### 706 STATES

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#### CALIFORNIA

Form ET-1  
 Form IT-2

#### CONNECTICUT

Form CT-706/709  
 Form CT-706/709 EXT  
 Form CT-4422 UGE  
 Form CT-792 UGE

#### NEW JERSEY

Form ET-PMT  
 Form IT-EP  
 Form IT-EXT  
 Form IT-R  
 Form IT-ESTATE  
 Schedule A  
 Schedule B  
 Schedule B1  
 Schedule C  
 Schedule D  
 Schedule E

#### NEW YORK

Form ET-14  
 Form ET-130  
 Form ET-133  
 Form ET-141  
 Form ET-706

#### TENNESSEE

Form INH-301  
 Form INH-302  
 Form INH-304