
ULTRATAX CS™

ARIZONA STATE PRODUCTS

The UltraTax CS programs for Arizona work together with the federal UltraTax CS programs, reducing state tax return preparation to a few keystrokes—and a few short minutes.

By taking full advantage of the integration capabilities of CS Professional Suite, your firm can reach maximum efficiency, productivity, and accuracy.

UltraTax CS state programs automatically capture all appropriate federal data and calculate the state tax results. You enter data only once to complete both returns, simply and efficiently.

The Arizona line-up for UltraTax CS includes the Arizona Individual, Corporate (includes S Corp), Partnership, and Fiduciary programs.

ULTRATAX/1040

Multi-state processing

UltraTax/1040 has extensive multi-state processing capabilities with the ability to process several states from one set of federal data.

ARIZONA INDIVIDUAL

Arizona Forms and Schedules

Form 131—Claim for Refund on Behalf of Deceased Taxpayer
Form 140—Resident Personal Income Tax Return
Form 140ES—Individual Estimated Tax Payment
Form 140IA—Individual Income Tax Installment Agreement
Form 140NR—Nonresident Personal Income Tax Return
Form 140PTC—Property Tax Refund (Credit) Claim
Form 140PY—Part-Year Resident Personal Income Tax Return
Form 140X—Individual Amended Income Tax Return
Form 200—Request for Innocent Spouse Relief
Form 202—Personal Exemption Allocation Election
Form 204—Application for Filing Extension For Individual and Fiduciary Returns Only
Form 221—Underpayment of Estimated Tax by Individuals
Form 285—General Disclosure/ Representation Authorization Form
Form 301—Nonrefundable Individual Tax Credits and Recapture
Form 304*—Enterprise Zone Credit
Form 306*—Military Zone Reuse Credit
Form 308-I*—Credit for Increased Research Activities
Form 309—Credit for Taxes Paid to Another State/Country
Form 310—Credit for Solar Energy Devices
Form 312*—Agricultural Water Conservation System Credit
Form 315*—Pollution Control Credit
Form 319*—Credit for Solar Hot Water Heater Stub Outs and Electrical Vehicle Recharge Outlets

AZ

STATE PRODUCT PROFILE

- Arizona Individual
- Arizona Corporate (includes S Corp)
- Arizona Partnership
- Arizona Fiduciary

Form 320*—Credit for Employment of TANF Recipients
Form 321—Credit for Contributions to Charities That Provide Assistance to the Working Poor
Form 322—Credit for Contributions Made or Fees Paid to Public Schools
Form 323—Credit for Contributions to School Tuition Organizations
Form 325*—Agricultural Pollution Control Equipment Credit
Form 331*—Credit for Donation of School Sites
Form 340—Credit for Donations to the Military Family Relief Fund
Form 450*—Request for Certified Copies of Documents
Form 822—Change of Address
Form AZ-8453—Arizona Individual Income Tax Declaration for Electronic Filing
Form AZ-8879—E-file Signature Authorization
Form AZ-140-V—Arizona Individual Income Tax Payment Voucher for Electronic Filing
Schedule A—Itemized Deduction
Schedule A (NR)—Itemized Deductions For Nonresidents
Schedule A (PY)—Itemized Deductions For Part-Year Residents
Schedule A (PYN)—Itemized Deductions For Part-Year Residents

ARIZONA CORPORATE

With the UltraTax/1120 Arizona program, you can process both C and S Corporation returns.

Arizona Forms and Schedules

Form 51**—Combined or Consolidated Return
Affiliation Schedule
Form 120—Corporation Income Tax Return
Form 120ES—Corporation Estimated Tax Payment
Form 120EXT—Application for Automatic Extension of Time to File
Form 120S—S Corporation Income Tax Return
Form 120X—Amended Corporate Income Tax Return
Form 122**—Authorization and Consent of Subsidiary Corporation to be Included in a Consolidated Income Tax Return
Consolidated Reports
Form 140ES—Individual Estimated Tax Payment (for Composite Filing)
Form 140NR—Nonresident Personal Income Tax Return (For Composite Filing)

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*Denotes non-calculating form

**Denotes 1120 Consolidated form

ULTRATAX CS — ARIZONA, CONT.

Form 204—Application for Filing Extension (for Composite Filing)
Form 220—Underpayment of Estimated Tax by Corporations
Form 285—General Disclosure/Representative Authorization Form
Form 300—Nonrefundable Corporate Tax Credits and Recapture
Form 304—*Enterprise Zone Credit
Form 306*—Military Zone Reuse Credit
Form 308*—Credit for Increased Research Activities
Form 315*—Pollution Control Credit
Form 319*—Credit for Solar Hot Water Heater Stub Outs and Electrical Vehicle Recharge Outlets
Form 320*—Credit for Employment of TANF Recipients
Form 325*—Credit for Agricultural Pollution Control Equipment
Form 331*—Credit for Donation of School Site
Form 333*—Credit for Employing National Guard Members
Depreciation Disposal Worksheet
Schedule K-1(NR)—Nonresident Shareholder's Share of Income & Deductions
Section 179 Carryover Worksheet

ARIZONA PARTNERSHIP

The UltraTax/1065 Arizona program allows for the allocation of Arizona amounts to specific partners.

Arizona Forms and Schedules

Form 120EXT—Application for Automatic Extension of Time to File
140NR—Composite Income Worksheet

Form 140NR—Nonresident Personal Income Tax Return
(for composite filing)

Form 165—Arizona Partnership Income Tax Return

Form 204—Application for Filing Extension (for composite filing)
Form 285—General Disclosure/ Representation Authorization Form
Schedule ACA—Air Carrier Appointment
Schedule E—Partner Information
Schedule K-1—Resident Partner's Share of Adjustment to Partnership Income
Schedule K-1(NR)—Arizona Nonresident and Out-of-State Partner's Share of Income and Deductions
Adjustment for Disposition of Assets Worksheet

AZ Composite Section 179—Adjustment Worksheet
Arizona Nonresident Partner's Allocated Income Worksheet
Partners Not Participating in Composite Filing
Partners Participating in Composite Filing
Partner's Section 179—Passthrough Sales Worksheet

ARIZONA FIDUCIARY

Multi-state processing

UltraTax/1041 has extensive multi-state processing capabilities with the ability to process several states from one set of federal data.

Arizona Forms and Schedules

Form 140ES—Individual Estimated Tax Payment
Form 141AZ—Arizona Fiduciary Income Tax Return
Form 141AZ EER*—Subtraction for Energy Efficient Residences
Form 204—Application for Filing Extension
Form 210—Notice of Assumption of Duties in a Fiduciary Capacity
Form 285—General Disclosure/Representation Authorization Form
Form 450*—Request for Certified Copies of Documents
Form 822*—Change of Address
Schedule K-1—Resident or Part-Year Resident Beneficiary's Share of Fiduciary Adjustment
Schedule K-1 Instructions*—Resident or Part-Year Resident Beneficiary's Share of Fiduciary Adjustment
Schedule K-1(NR)—Nonresident Beneficiary's Share of Income and Share of Fiduciary Adjustment
Schedule K-1 (NR) Instructions*—Nonresident Beneficiary's Share of Income and Share of Fiduciary Adjustment
Grantor/Agency Report—Grantor's Share of Income and Share of Fiduciary Adjustments

SUPPORT

You receive the same toll-free access to the Thomson Reuters Support HelpLine for state and local UltraTax CS products as you do for your federal UltraTax CS products.

MONEY-BACK GUARANTEE

All Thomson Reuters software is backed with a written money-back guarantee. If you are not completely satisfied with any fully licensed UltraTax CS product, return the software within the specified period for a refund.

PER-RETURN PRICING (PRP)

For your convenience, all UltraTax CS software is available on a per-return basis. UltraTax PRP offers a cost-effective way to handle states and entities that require a limited number of returns.

MORE INFORMATION

UltraTax CS products for Arizona are just part of the family of more than 150 UltraTax CS state and local programs. For more information, please call a Thomson Reuters Account Representative at **800.968.8900**.

*Denotes non-calculating form

**Denotes 1120 Consolidated form

