
ULTRATAX CS™

IDAHO STATE PRODUCTS

The UltraTax CS programs for Idaho work together with the federal UltraTax CS programs, reducing state tax return preparation to a few keystrokes—and a few short minutes.

By taking full advantage of the integration capabilities of CS Professional Suite, your firm can reach maximum efficiency, productivity, and accuracy.

UltraTax CS state programs automatically capture all appropriate federal data and calculate the state tax results. You enter data only once to complete both returns, simply and efficiently.

The Idaho line-up for UltraTax CS includes the Idaho Individual, Corporate, Partnership, and Fiduciary programs.

ULTRATAX 1040

Multi-state processing

UltraTax/1040 has extensive multi-state processing capabilities with the ability to process several states from one set of federal data.

IDAHO INDIVIDUAL

Idaho Forms and Schedules

Form 40—Idaho Individual Income Tax Return

Form 402*—Idaho Individual Apportionment for

Multistate Businesses

Form 43—Idaho Part-year Resident & Nonresident Income Tax Return

Form 39R—Idaho Supplemental Schedule for Form 40, Resident Returns Only

Form 39NR—Idaho Supplemental Schedule for Form 43, NR & PY Returns Only

Form 44—Idaho Business Income Tax Credit and Credit Recapture

Form 49—Idaho Investment Tax Credit

Form 49C—Idaho Investment Tax Credit Carryover

Form 49E*—Idaho Election to Claim the Qualified Investment Exemption in Lieu of Investment Tax Credit

Form 49R—Recapture of Idaho Investment Tax Credit

Form CG—Idaho Capital Gains Deduction

Form 51—Estimated Payment of Idaho Individual Income Tax (Extension Payment)

Form 51—Estimated Payment of Idaho Individual Income Tax (Next Year's Tax Payment)

Form 55—Idaho Credit for Qualifying New Employees

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STATE PRODUCT PROFILE

- Idaho Individual
- Idaho Corporate (includes S Corp)
- Idaho Partnership
- Idaho Fiduciary

Form 56—Idaho Individual Net Operating Loss Computation

Form 67*—Credit for Idaho Research Activities

Form 68*—Idaho Broadband Equipment Investment Credit

Form 68R*—Recapture of Idaho Broadband Equipment Investment Credit

Form 69*—Idaho Incentive Investment Tax Credit

Form 71*—Idaho Biofuel Infrastructure Investment Tax Credit

Form 71R*—Recapture of Idaho Biofuel Infrastructure Investment Tax Credit

Form 75—Idaho Fuels Use Report

Form 75-IMV*—Idaho Fuels Tax Refund Worksheet

Form 40PA—Idaho Individual Payment Agreement Request

Form ID40V—Payment Voucher for Electronic Filers

Power of Attorney

IDAHO CORPORATE

With the UltraTax/1120 Idaho program, you can process both C and S Corporation returns.

Idaho Forms and Schedules

Form 41—Idaho Corporation Income Tax Return

Form 41S—Idaho S Corporation Income Tax Return

Form 42—Idaho Supplemental Schedule for Multi-State/Multi-National Businesses

Form 44—Idaho Business Income Tax Credits and Credit Recapture

Form 41EST—Payment of Estimated Idaho Business Income Tax

Form 41ESR—Underpayment of Estimated Tax by Corporations

Form 41EXT—Extension of Time Payment - Idaho Business Income Tax

Form 41/41S—Idaho Corporate Income Tax E-File Payment Voucher

Form 49—Idaho Investment Tax Credit

Form 75—Idaho Fuels Use Report

Form 14*—Idaho Water's Edge Election and Consent Form

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*Denotes non-calculating form

**Denotes 1120 Consolidated form

ULTRATAX CS – IDAHO, CONT.

Form ID4562—Depreciation and Amortization Worksheet
Depreciation Disposal Worksheet
Form 49C*—Idaho Investment Tax Credit Carryover
Form 49E*—Idaho Election to Claim the Qualified Investment Exemption from Property Tax in Lieu of Investment Tax Credit
Form 49R*—Recapture of Idaho Investment Tax Credit
Form 55*—Idaho Credit for Qualifying New Employees
Form 67*—Credit for Idaho Research Activities
Form 68*—Idaho Broadband Equipment Investment Credit
Form 68R*—Recapture of Idaho Broadband Equipment Investment Credit
Form 69*—Idaho Incentive Investment Tax Credit
Form 71*—Idaho Biofuel Infrastructure Investment Tax Credit
Form 71R*—Recapture of Idaho Biofuel Infrastructure Investment Tax Credit
Power of Attorney

IDAHO PARTNERSHIP

The UltraTax/1065 Idaho program allows for the special allocation of Idaho amounts to partners. It also calculates apportionment ratios for clients doing business in multiple states.

Idaho Forms and Schedules

Form 65—Idaho Partnership Return of Income
Form 41ES—Extension of Time Payment-Idaho Business Income Tax
Form 42—Idaho Supplemental Schedule for Multistate and Multinational Businesses
Form 44—Idaho Business Income Tax Credits and Credit Recapture
Form 49—Idaho Investment Tax Credit
Form 49C*—Idaho Investment Tax Credit Carryover
Form 49E*—Idaho Election to Claim the Qualified Investment Exemption from Property Tax in Lieu of Investment Tax Credit
Form 49R*—Recapture of Idaho Investment Tax Credit
Form 55*—Idaho Credit for Qualifying New Employees
Form 67*—Credit for Idaho Research Activities
Form 68*—Idaho Broadband Equipment Investment Credit
Form 68R*—Recapture of Idaho Broadband Equipment Investment Credit
Form 69*—Idaho Incentive Investment Tax Credit

Form 71*—Idaho Biofuel Infrastructure Investment Tax Credit
Form 71R*—Recapture of Idaho Biofuel Infrastructure Investment Tax Credit
Form 75—Idaho Fuels Use Report
Partner K-1 Worksheet—Partner’s Share of Income, Modifications, Credits, Etc.
Power of Attorney
Adjustment for Disposition of Assets

IDAHO FIDUCIARY

Multi-state processing

UltraTax/1041 has extensive multi-state processing capabilities with the ability to process several states from one set of federal data.

Idaho Forms and Schedules

Form 66—Idaho Fiduciary Income Tax Return
Form 41ES—Estimated Tax Payment / Extension of Time Payment— Idaho Business Income Tax
Form 44*—Idaho Business Income Tax Credits and Credit Recapture
Form 49*—Idaho Investment Tax Credit
Form 49R*—Recapture of Idaho Investment Tax Credit
Form 55*—Idaho Credit for Qualifying New Employees
Form 56*—Idaho Net Operating Loss Carryforward/Carryback
Form 67*—Credit for Idaho Research Activities
Form 68*—Idaho Broadband Equipment Investment Credit
Form 68R*—Recapture of Idaho Broadband Equipment Investment Credit
Form 69*—Idaho Incentive Investment Tax Credit
Form 75*—Idaho Fuels Use Report
Form TC00110—Power of Attorney
Schedule K-1 Equivalent—Beneficiary’s Share of Additions and Substitutions
Grantor / Agency Report—Grantor’s Share of Additions and Substitutions
Depreciation Disposal Worksheet

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SUPPORT

You receive the same toll-free access to the Thomson Reuters Support HelpLine for state and local UltraTax CS products as you do for your federal UltraTax CS products.

MONEY-BACK GUARANTEE

All Thomson Reuters software is backed with a written money-back guarantee. If you are not completely satisfied with any fully licensed UltraTax CS product, return the software within the specified period for a refund.

PER-RETURN PRICING (PRP)

For your convenience, all UltraTax CS software is available on a per-return basis. UltraTax PRP offers a cost-effective way to handle states and entities that require a limited number of returns.

MORE INFORMATION

UltraTax CS products for Idaho are just part of the family of more than 150 UltraTax CS state and local programs. For more information, please call a Thomson Reuters Account Representative at **800.968.8900**.

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