
ULTRATAX CS™

ILLINOIS STATE PRODUCTS

The UltraTax CS programs for Illinois work together with the federal UltraTax CS programs, reducing state tax return preparation to a few keystrokes—and a few short minutes.

By taking full advantage of the integration capabilities of CS Professional Suite, your firm can reach maximum efficiency, productivity, and accuracy.

UltraTax CS state programs automatically capture all appropriate federal data and calculate the state tax results. You enter data only once to complete both returns, simply and efficiently.

The Illinois line-up for UltraTax CS includes the Illinois Individual, Corporate (includes S Corp), Partnership, and Fiduciary programs.

ULTRATAX/1040

Multi-state processing

UltraTax/1040 has extensive multi-state processing capabilities with the ability to process several states from one set of federal data.

ILLINOIS INDIVIDUAL

Illinois Forms and Schedules

Form IL-1040—Individual Income Tax Return
Form IL-1040-ES—Estimated Tax Payment for Individuals
Form IL-1040-V—Payment Voucher
Form IL-1040-X—Amended Individual Income Tax Return
Form IL-1310—Claiming Refund Due a Deceased Taxpayer
Form IL-1363*—Application for Circuit Breaker and Illinois Cares
Form IL-1363-X*—Amended Application for Form IL-1363 Benefits
Form IL-2210—Computation of Penalties for Individuals
Form IL-2848—Power of Attorney
Form IL-505-I—Automatic Extension Payment
Form IL-4506*—Request for Copy of Tax Return
Form IL-4562—Special Depreciation
Form IL-4644*—Gains from Sales of Employer's Securities Received from a Qualified Employee Benefit Plan
Form IL-8453—Electronic Filing Declaration
Form IL-8857—Request for Innocent Spouse Relief
Schedule 1299-C—Income Tax Subtractions and Credits
Schedule 4255*—Recapture of Investment Tax Credits
Schedule A*—Physician's Statement
Schedule B*—Qualified Additional Residents

IL

STATE PRODUCT PROFILE

- Illinois Individual
- Illinois Corporate (includes S Corp)
- Illinois Partnership
- Illinois Fiduciary

Form CPP-1—Payment Installment Plan Request
Schedule CR—Credit for Tax Paid to Other States
Schedule M—Other Additions & Subtractions
Schedule G—Voluntary Charitable Donations
Schedule ICR—Illinois Credits
Form EG-13-I*—Financial and Other Information Statement for Individuals
Schedule F*—Gains from Sales or Exchanges of Property Acquired Before August 1, 1969.
Schedule NR—Nonresident and Part-year Resident Computation of Illinois Tax
Schedule P*—Projected Income Schedule for Illinois Cares Rx Drug Coverage

ILLINOIS CORPORATE

With the UltraTax/1120 Illinois program, you can process both C and S Corporation returns.

Illinois Forms and Schedules

Form IL-1120—Corporation Income and Replacement Tax Return
Form IL-1120-ES—Estimated Income and Replacement Tax Payment for Corporations
Form IL-1120-ST—Small Business Corporation Replacement Tax Return
Form IL-4562—Special Depreciation
Form IL-1120-X—Amended Corporation Income and Replacement Tax Return
Form IL-2220—Computation of Penalties for Businesses
Form IL-2848—Power of Attorney
Form IL-477—Replacement Tax Investment Credits
Form IL-505-B—Automatic Extension Payment
Form IL-1023-C—Composite Income and Replacement Tax Return
Form IL-1023-CES—Composite Estimated Tax Payment for Partners and Shareholders

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*Denotes non-calculating form

ULTRATAX CS – ILLINOIS, CONT.

Form IL-1120-V—Payment Voucher for Corporation Income and Replacement Tax

Schedule BC—Composite Return Membership

Form IL-1000—Pass-through Entity Payment Income Tax Return

Form IL-1000-V—Payment Voucher for Pass-through Entity Income Tax Payments

Form IL-1000-X—Amended Pass-through Entity Payment Income Tax Return

Form IL-1120-ST-V—Payment Voucher for Small Business Corporation Replacement Tax

Schedule 80/20—Related-Party Expenses

Schedule 1299-A —Tax Subtractions and Credits

Schedule 1299-B—Enterprise Zone/Foreign Trade Zone or Sub-zone Subtractions

Schedule 1299-D—Income Tax Credits

Form IL-1023-C-X—Amended Composite Income and Replacement Tax Return

Schedule 4255*—Recapture of Investment Tax Credits

Schedule B—Partners' or Shareholders' Identification

Schedule J—Foreign Dividends

Schedule K-1-P—Partner's or Shareholder's Share of Income, Deductions, Credits, and Recapture

Schedule K-1-P*—Partner's or Shareholder's Share of Income, Deductions, Credits, and Recapture

Schedule K-1-T*—Beneficiary's Share of Income and Deductions

Schedule NB—Nonbusiness Income

Schedule NLD—Illinois Net Loss Deduction

Schedule UB**—Combined Apportionment for Unitary Business Group

Schedule UB/NLD**—Unitary Illinois Net Loss Deduction

Depreciation Adjustment Worksheet

Depreciation Disposal Worksheet

ILLINOIS PARTNERSHIP

The UltraTax/1065 Illinois program:

- Allows for the allocation of Illinois amounts to specific partners
- Automatically calculates all Illinois 1065 penalties and interest

Illinois Forms and Schedules

Form IL-1023-C—Composite Income and Replacement Tax Return

Form IL-1023-CES—Composite Estimated Tax Payment for Partners and Shareholders

Form IL-1023-C-X—Amended Composite Income and Replacement Tax Return

Form IL-1065—Partnership Replacement Tax Return

Form IL-1065-X—Amended Partnership Replacement Tax Return

Form IL-2220—Computation of Penalties for Businesses

Form IL-1065-V—Payment Voucher for Partnership Replacement Tax

Form IL-2848—Power of Attorney

Form IL-4562—Special Depreciation

Form IL-477—Replacement Tax Investment Credits

Form IL-505-B—Automatic Extension Payment

Schedule 1299-A—Tax Subtractions and Credits

Schedule B—Partners' or Shareholders' Identification

Schedule BC—Composite Return Membership

Schedule K-1-P—Partner's or Shareholder's Share of Income, Deductions, Credits, and Recapture

Schedule K-1-P Proforma—Partner's or Shareholder's Share of Income, Deductions, Credits, and Recapture

Form IL-1000—Pass-through Entity Payment Income Tax Return

Form IL-1000-V—Payment Voucher for Pass-through Entity Income Tax Payments

Form IL-1000-E—Exemption for Pass-through Entity Payments

Form IL-1000-X*—Amended Pass-through Entity Payment Income Tax Return

Schedule F*—Gains from Sales or Exchanges of Property Acquired Before August 1, 1969

Schedule M—Other Additions and Subtractions

Schedule NB—Nonbusiness Income

Schedule NLD—Illinois Net Loss Deduction

Schedule 4255*—Recapture of Investment Tax Credits

Schedule 80/20*—Related-Party Expenses

Depreciation Adjustment Worksheet

Adjustment for Last Year of Depreciation Worksheet

ILLINOIS FIDUCIARY

Multi-state processing

UltraTax/1041 has extensive multi-state processing capabilities with the ability to process several states from one set of federal data.

Illinois Forms and Schedules

Form IL-1041—Fiduciary Income and Replacement Tax Return

Form 56*—Notice of Fiduciary Relationship

Form IL-477*—Replacement Tax Investment Credits

Form IL-505-B—Automatic Extension Payment

Form IL-1000—Pass-through Entity Payment Income Tax Return

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*Denotes non-calculating form

**Denotes 1120 Consolidated form

ULTRATAX CS – ILLINOIS, CONT.

Form IL-1000-E—Certificate of Exemption for Pass-through Entity Payments

Grantor / Agency Report—Grantor's Share of Income Adjustments, etc.

Form IL-1000-V—Payent Vouher for Pass-through Entity Income Tax Payments

Form IL-1000-X—Amended Pass-through Entity Payment Income Tax Return

Form IL-1041-V—Payment Voucher for Fiduciary Income and Replacement Tax

Form IL-1041-X—Amended Fiduciary Income and Replacement Tax Return

Form IL-1120-ES—Estimated Income and Replacement Tax Payment for Corporations

Form IL-2220—Computation of Penalties for Businesses

Form IL-2848—Power of Attorney

Form IL 4506*—Request for Copy of Tax Return

Form IL-4562—Special Depreciation

Form IL-4644*—Gains from Sales of Employee's Securities Received from a Qualified Employee Benefit Plan

Schedule CR—Credit for Tax Paid to Other States

Schedule D—Beneficiary Information

Schedule F—Gains from Sales or Exchanges of Property Acquired Before August 1, 1969

Schedule I—Income Received

Schedule K-1-T—Beneficiary's Share of Income and Deductions

Schedule K-1-T(2)*—Beneficiary's Instructions

Schedule M—Other Additions and Subtractions

Schedule NLD—Illinois Net Loss Deduction

Schedule NR—Nonresident Computation of Fiduciary Income

Schedule 1299-B—Enterprise Zone or Foreign Trade Zone (or sub-zone) Subtractions

Schedule 1299-D—Income Tax Credits

Schedule 4255*—Recapture of Investment Tax Credits

Schedule 80/20*—Related-party Expenses

Depreciation Adjustment Worksheet

Depreciation Disposal Worksheet

SUPPORT

You receive the same toll-free access to the Thomson Reuters Support HelpLine for state and local UltraTax CS products as you do for your federal UltraTax CS products.

MONEY-BACK GUARANTEE

All Thomson Reuters software is backed with a written money-back guarantee. If you are not completely satisfied with any fully licensed UltraTax CS product, return the software within the specified period for a refund.

PER-RETURN PRICING (PRP)

For your convenience, all UltraTax CS software is available on a per-return basis. UltraTax PRP offers a cost-effective way to handle states and entities that require a limited number of returns.

MORE INFORMATION

UltraTax CS products for Illinois are just part of the family of more than 150 UltraTax CS state and local programs. For more information, please call a Thomson Reuters Account Representative at **800.968.8900**.

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