
ULTRATAX CS™

IN

INDIANA STATE PRODUCTS

The UltraTax CS programs for Indiana work together with the federal UltraTax CS programs, reducing state tax return preparation to a few keystrokes—and a few short minutes.

By taking full advantage of the integration capabilities of CS Professional Suite, your firm can reach maximum efficiency, productivity, and accuracy.

STATE PRODUCT PROFILE

- Indiana Individual
- Indiana Corporate (includes S Corp)
- Indiana Partnership
- Indiana Property Tax
- Indiana Fiduciary

UltraTax CS state programs automatically capture all appropriate federal data and calculate the state tax results. You enter data only once to complete both returns, simply and efficiently.

The Indiana line-up for UltraTax CS includes the Indiana Individual, Corporate (includes S Corp), Partnership, and Fiduciary programs.

ULTRATAX/1040

Multi-state processing

UltraTax/1040 has extensive multi-state processing capabilities with the ability to process several states from one set of federal data.

INDIANA INDIVIDUAL

Indiana Forms and Schedules

Schedule CT-40—County Tax Schedule for Residents

Schedule CT-40PNR—County Tax Schedule for Part-year and Nonresidents

Form IT-8879—Declaration of Electronic Filing

Form PFC—Post Filing Coupon

Form IT-40—Indiana Full Year Resident Individual Income Tax Return

Form IT-40ES—Estimated Tax Payment Voucher

Form IT-40PNR—Indiana Part-Year Resident or Nonresident Individual Income Tax Return

Schedule A—Part-year Individual Income Tax and Nonresident Computation of Income or Loss

Form IT-40RNR—Reciprocal Nonresident Indiana Individual Income Tax Return

Form IT-40X—Indiana Amended Individual Income Tax Return

Form IT-9—Application for Automatic Extension of Time to File

Form SC-40—Unified Tax Credit for the Elderly

Schedule CC-40—Indiana College Credit

Schedule IT-2210—Underpayment of Estimated Tax by Individuals

Schedule IT-2210A—Annualized Income Schedule for the Underpayment of Individual Estimated Tax

Schedule IT-2440—Indiana Disability Retirement Deduction

Schedule IT-40 PNRA—Indiana Apportionment Schedule for Nonresident Individuals

Schedule IT-40NOL—Individual Income Tax NOL Computation

Form POA-1—Power of Attorney

Schedule 1—Add-backs—Resident

Schedule B—Add-backs—Part-year/Nonresident

Schedule 2—Deductions—Resident

Schedule C—Deductions—Part-year/Nonresident

Schedule 3—Exemptions—Resident

Schedule D—Exemptions—Part-year/Nonresident

Schedule 4—Other Taxes—Resident

Schedule E—Other Taxes—Part-year/Nonresident

Schedule 5—Credits—Resident

Schedule F—Credits—Part-year/Nonresident

Schedule 6—Offset Credits—Resident

Schedule G—Offset Credits—Part-year/Nonresident

Schedule 7—Additional Required Information—Resident

Schedule H—Additional Required Information—Part-year/Nonresident

Schedule IN-529R—Recapture of Indiana's CollegeChoice 529 Educational Savings Plan Credit

Schedule IN-EIC—Earned Income Credit

Schedule IN-H—Household Employment Taxes

Form IN-Opt—Indiana Electronic Filing Opt-out Declaration

Form IN-40SP—Indiana Innocent Spouse Allocation Worksheet

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*Denotes non-calculating form

**Denotes 1120 Consolidated form

INDIANA CORPORATE

With the UltraTax/1120 Indiana program, you can process C and S Corporation returns.

Indiana Forms and Schedules

Form DB020W-NR*—Payment of Indiana Withholding Tax for Nonresident Shareholders, Partners, or Beneficiaries of Trusts and Estates

Form E-6*—Request for Corporate Estimated Quarterly Income Tax Returns

Form IT-6—Corporation Estimated Income Tax Voucher Quarterly Payment & Extension Payment

Form IT-20—Corporate Adjusted Gross Income Tax Return

Schedule IT-20NOL—Corporate Income Tax Net Operating Loss Deduction

Form IT-20S—S Corporation Income Tax Return

Form IT-20X—Amended Corporation Income Tax Return

Schedule 8-D**—Schedule of Indiana Affiliated Group Members

Form IT-966*—Notice of Corporate Dissolution Liquidation or Withdrawal

Schedule IT-2220—Penalty for Underpayment of Corporate Income Tax

Form POA-1—Department of Revenue Power of Attorney

Schedule IT-20Comp—Shareholders' Composite Indiana Adjusted Gross Income Tax Return

Schedule E-7—Apportionment for Interstate Transportation

Schedule Allocation of Non-Business Income and Indiana Non-Unitary Partnership Income

Schedule PIC—Disclosure of Intangible Expense and Directly Related Intangible Interest Expense

Form WH-18—Indiana Miscellaneous Withholding Tax Statement for Nonresidents

Form WH-3—Annual Withholding Tax Form

Depreciation Disposal Worksheet

Depreciation and Section 179 Adjustment Worksheet

Schedule M—Alternate Adjusted Gross Income Tax Calculation

Schedule IT-20REC*—Research Expense Tax Credit

INDIANA PARTNERSHIP

The UltraTax/1065 Indiana program allows for the allocation of Indiana income modification and pass-through credit to specific partners and automatically calculates withholding tax for nonresident individuals and corporations.

Indiana Forms and Schedules

Form DB020W-NR—Payment of Indiana Withholding Tax for Nonresident Shareholders, Partners, or Beneficiaries of Trusts and Estates

Form IT-65—Indiana Partnership Return

Form WH-18, Copies A-D—Indiana Miscellaneous Withholding Tax Statement for Nonresidents

Schedule IN K-1—Partner's Share of Indiana Adjusted Gross Income, Deductions, Modifications, and Credits

Schedule E-7—Apportionment for Interstate Transportation Tax Years 2007-2010

Schedule IT-65 Comp—Partner's Composite Indiana Adjusted Gross Income Tax Return

Form POA-1—Indiana Department of Revenue Power of Attorney Depreciation and Section 179 Adjustment Worksheet

Adjustment for Disposition of Assets Worksheet

INDIANA PROPERTY TAX

UltraTax Indiana Property Tax program supports 1040, 1041, 1065, 1120, 990 and 1120S entities. It prepares personal property Tax Returns from depreciation data entered in the Asset tab.

Indiana Forms and Schedules

Form 103 (Short Form)—Business Tangible Personal Property Return

Form 103-T—Return of Special Tools

Form 103 (Long Form)—Business Tangible Personal Property Return

Form 103-SR—Single Return—Business Tangible Personal Property Return

Form 103-P5/ERA—Pool 5 Property in Economic Revitalization Area

Form 103-P5*—Depreciable Assets in Pool 5

Form 104-SR—Single Return—Business Tangible Personal Property Return

Form 102—Farmer's Tangible Personal Property Return

Form 104—Business Tangible Personal Property Return

Form 103-N—Information Return of Not Owned Assessed Personal Property

Form 103-O*—Information Return of Owned Assessed Personal Property

Form 106—Schedules of Adjustments to Business Tangible Personal Property Return

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**Denotes 1120 Consolidated form

INDIANA FIDUCIARY

Multi-state processing

UltraTax/1041 has extensive multi-state processing capabilities with the ability to process several states from one set of federal data.

Indiana Forms and Schedules

Form IT-41—Fiduciary Income Tax Return

Form IT-41ES—Fiduciary Estimated Tax and Extension Payment Voucher

Form POA-1—Power of Attorney

Form WH-18—Miscellaneous Withholding Tax Statement for Nonresidents

Schedule IT-20 REC—Research Expense Tax Credit

Schedule CC-40*—Indiana College Credit

Schedule COR-BAR—Barcode Datasheet

Schedule IT-40NOL*—Individual Income Tax Net Operating Loss Computation

Schedule K-1 Equivalent

Grantor / Agency Report

Depreciation Disposal Worksheet

SUPPORT

You receive the same toll-free access to the Thomson Reuters Support HelpLine for state and local UltraTax CS products as you do for your federal UltraTax CS products.

MONEY-BACK GUARANTEE

All Thomson Reuters software is backed with a written money-back guarantee. If you are not completely satisfied with any fully licensed UltraTax CS product, return the software within the specified period for a refund.

PER-RETURN PRICING (PRP)

For your convenience, all UltraTax CS software is available on a per-return basis. UltraTax PRP offers a cost-effective way to handle states and entities that require a limited number of returns.

MORE INFORMATION

UltraTax CS products for Indiana are just part of the family of more than 150 UltraTax CS state and local program. For more information, please call a Thomson Reuters Account Representative at **800.968.8900**.

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