

NEW JERSEY STATE PRODUCTS

The UltraTax CS programs for New Jersey work together with the federal UltraTax CS programs, reducing state tax return preparation to a few keystrokes—and a few short minutes.

By taking full advantage of the integration capabilities of CS Professional Suite, your firm can reach maximum efficiency, productivity, and accuracy.

UltraTax CS state programs automatically capture all appropriate federal data and calculate the state tax results. You enter data only once to complete both returns, simply and efficiently.

The New Jersey line-up for UltraTax CS includes the New Jersey Individual, Corporate (includes S Corp), Partnership, and Fiduciary programs.

ULTRATAX/1040

Multi-state processing

UltraTax/1040 has extensive multi-state processing capabilities with the ability to process several states from one set of federal data.

NEW JERSEY INDIVIDUAL

New Jersey Forms and Schedules

Form NJ-1040—State of New Jersey Income Tax—resident Return

Schedule A—Credit for Income or Wage Taxes Paid to Other Jurisdictions

Schedule B—Net Gains or Income from Disposition of Property

Schedule C—Net Gain or Income from Rents, Royalties, Patents, and Copyrights

Form NJ-1040-O—New Jersey E-File Opt-Out Request Form

G17-DEP Worksheet—New Jersey Gross Income Tax Depreciation Adjustment Worksheet

Form NJ-1040-V—New Jersey Gross Income Tax Payment Voucher

Form NJ-1040-NR-V—New Jersey Gross Income Tax Payment Voucher; Non Residents

Form NJ-8879—New Jersey E-file Signature Authorization

Schedule 1-A—Tenant & Homeowner Information for Form NJ-1040

Form NJ-1040 ES—New Jersey Gross Income Tax Declaration of Estimated Tax

Form NJ-2210—Underpayment of Estimated Tax by Individuals

Form NJ-2450—Employee's Claim for Credit for Excess UI/HC/WD and Disability Contributions

Form NJ-630—Application for Extension of Time to File NJ Gross Income Tax Return

STATE PRODUCT PROFILE

- New Jersey Individual
- New Jersey Corporate (includes S Corp)
- New Jersey Partnership
- New Jersey Fiduciary
- New Jersey Estate

Form NJ-1040 NR—State of New Jersey Income Tax—Nonresident Return

Form NJ-1040X—State of New Jersey Amended Income Tax Residents Return

Form TR-1040-X—State of New Jersey Amended Fair Rebate Application

Form A-3730*—State of New Jersey Division of Taxation Claim for Refund

Form NJ-NR-A*—New Jersey Gross Income Tax Business Allocation Schedule

Form M-5008—State of New Jersey, Division of Taxation, Power of Attorney

Form PTR-1—State of New Jersey Property Tax Reimbursement Application

NEW JERSEY CORPORATE

With the UltraTax/1120 New Jersey program, you can process both C and S Corporation returns.

New Jersey Forms and Schedules

Form CBT-100—New Jersey Corporation Business Tax Return

Form CBT-100S—New Jersey Corporation Business Tax Return

Form CBT-100-V—Corporation Business Tax Payment Voucher

Form CBT-100S-V—Corporation Business Tax Payment Voucher

Form CBT-150C—Corporation Business Tax Statement of Estimated Tax

Form CBT-150S—Corporation Business Tax Statement of Estimated Tax

Form CBT-160-A—Underpayment of Estimated NJ Corporation Business Tax

Form CBT-160-B—Underpayment of Estimated NJ Corporation Business Tax

Form CBT-200-TC—Corporation Business Tax Application for Extension of Time to File

Form CBT-200-TS—Corporation Business Tax Application for Extension to File

Form CBT-2553—New Jersey S Corporation or New Jersey QSSS Election

Continued >

*Denotes non-calculating form

**Denotes 1120 Consolidated form

ULTRATAX CS – NEW JERSEY, CONT.

Form CBT-2553-Cert—New Jersey S Corporation Certification
Form NJ-1040-SC—Payment on Behalf of Nonconsenting Shareholders
Form NJ-K-1—Shareholder’s Share of Income/Loss
Form NJ-1080C—Income Tax—Nonresident Composite Return
Form NJ-1080E—Election to Participate in a Composite Return
Form NJ-1040-ES—New Jersey Gross Income Tax Declaration of Estimated Tax
Form NJ-2210—Underpayment of Estimated Tax by Individuals, Estates or Trusts
Form NJ-630—Application for Extension of Time to File NJ Gross Income Tax Return
Form M-5008-R—Appointment of Taxpayer Representative
Form 301*—Urban Enterprise Zone Investment Tax Credit and Credit Carry Forward
Form 304*—New Jobs Investment Tax Credit
Form 305*—Manufacturing Equipment and Employment Investment Tax Credit
Form 306*—Research and Development Tax Credit
Form 400—New Jersey Receipts Factor Throw Out
Form 401—Key Corporation and Affiliates Claiming AMA Threshold Limit
Form 500—Computation of NOL Deduction
Form 501—New Jersey Corporation Business Tax Domestic Production Activities Deduction
Form 501-GIT—New Jersey Gross Income Tax Domestic Production Activities Deduction
Schedule G-2—Exceptions to the Addback of Interest and Intangible Expenses and Costs
Schedule I—Certification of Inactivity
Schedule N—Nexus-Immune Activity Declaration
Schedule O*—Computation of Non-operational Activity Elimination

NEW JERSEY PARTNERSHIP

The UltraTax/1065 New Jersey program provides for special allocations to partners, where applicable. It also calculates apportionment ratios for clients doing business in multiple states.

New Jersey Forms and Schedules

Form NJ-1065—Partnership Return
Form NJ-NR-A—Business Allocation Schedule
Schedule A—Tiered Partnerships
Schedule NJ-K-1—Partner’s Share of Income
Schedule J—Corporation Allocation Schedule
PART-200-T—Partnership Tentative Return and Application for Extension of Time to File

PART-100—Partnership Return Voucher
NJ-1065E—Nonresident Corporate Partner’s Statement of Being an Exempt Corporation or Maintaining a Regular Place of Business in New Jersey
PART-160—Underpayment of Estimated N.J. Partnership Tax
Schedule B—Sheltered Workshop Tax Credit
Schedule L—Complete Liquidation
Form 501-GIT—New Jersey Gross Income Tax Domestic Production Activities Deduction
Form M-5008-R—Power of Attorney
NJ1080C—Nonresident Composite Return
NJ1040-ES—New Jersey Gross Income Tax Declaration of Estimated Tax
NJ-2210—Underpayment of Estimated Tax
NJ-630—Application for Extension of Time to File
NJ-1080E—Election to Participate in a Composite Return
GIT-DEP—Gross Income Tax Depreciation Adjustment Worksheet
Depreciation Disposal Worksheet

NEW JERSEY FIDUCIARY

Multi-state processing

UltraTax/1041 has extensive multi-state processing capabilities with the ability to process several states from one set of federal data.

New Jersey Forms and Schedules

Form NJ-1041—Fiduciary Return
Form DDC-1*—Request for Copies
Form M-5008—Power of Attorney
Form M-5008-R—Appointment of Taxpayer Representative
Form NJ-630—Application For Extension of Time to File
Form NJ-1040-ES—Declaration of Estimated Tax Voucher
NJ-1041SB—Gross Income Tax Fiduciary Return Electing Small Business Trust
NJ-1041-V—Payment Voucher
Form NJ-2210—Underpayment of Estimated Tax by Individuals, Estates or Trusts
Form NJ-NR-A—Business Allocation Schedule
Schedule G—New Jersey Income of Nonresident Estates and Trusts
Schedule NJK-1 (1041)—Beneficiary’s or Grantor’s Share of Income
Schedule NJK-1 Instructions*—Beneficiary’s and Grantor Reporting of Income
Schedule NJK-1 (1041SB)—Beneficiary’s Share of Income

Continued >

*Denotes non-calculating form

**Denotes 1120 Consolidated form

ULTRATAX CS – NEW JERSEY, CONT.

NEW JERSEY ESTATE

The UltraTax/706 New Jersey program:

- Processes estate returns for resident and nonresident U.S. decedents having assets both within and outside New Jersey.
- Automatically lists New Jersey assets when the estate contains assets both inside and outside of New Jersey.

New Jersey Forms and Schedules

Form IT-R—Inheritance Tax Return Resident Decedent
Form IT-NR—Inheritance Tax Return Non-Resident Decedent
Form IT-Estate—Resident Decedent Estate Tax Return
Form IT-EP—Payment on Account (Estimated Payment)
IT-EXT—Application for Extension of Time to File a Return
Form L-4—Form of Preliminary Report to Secure Consents to Transfer Where Final Return Cannot be Presently Completed
Form M-5008-R—Appointment of Taxpayer Representative
Form L-8*—Affidavit and Self-Executing Waiver
Form L-9*—Affidavit of Resident Decedent Requesting Real Property Tax Waiver(s)
Form L-9 NR*—Affidavit of Non-resident Decedent Requesting Real Property Tax Waiver(s)

Form IT-RS Schedules:

Schedule A—Real Property
Schedule B—Closely Held Businesses
Schedule B(1)—Recapitulation—All Other Personal Property
Schedule B(1)—Bank Accounts / Brokerage Accounts
Schedule B(1)—Stock
Schedule B(1)—Investment Bonds
Schedule B(1)—All Other Property
Schedule C—Transfers
Schedule D—Deductions Claimed
Schedule E—Beneficiaries

Form IT-NR Schedules:

Schedule A—Real Property
Schedule B—Closely Held Businesses

Schedule B(1)—All Other Personal Property

Schedule C—Deductions Claimed

Schedule D—Consents to Transfer

Schedule E—Transfers

Schedule F—Beneficiaries

Form IT-Estate Schedules:

Schedule E-1—Assets
Schedule E-2—Deductions
Schedule E-3—Credits
Schedule E-4—Waiver Request Schedule New Jersey Real Property
Schedule E-5—Waiver Request Schedule New Jersey Bank Accounts / Credit Unions / Brokerage Accounts
Schedule E-6—Waiver Request Schedule New Jersey Stock
Schedule E-7—Waiver Request Schedule New Jersey Investment Bonds

SUPPORT

You receive the same toll-free access to the Thomson Reuters Support HelpLine for state and local UltraTax CS products as you do for your federal UltraTax CS products.

MONEY-BACK GUARANTEE

All Thomson Reuters software is backed with a written money-back guarantee. If you are not completely satisfied with any fully licensed UltraTax CS product, return the software within the specified period for a refund.

PER-RETURN PRICING (PRP)

For your convenience, all UltraTax CS software is available on a per-return basis. UltraTax PRP offers a cost-effective way to handle states and entities that require a limited number of returns.

MORE INFORMATION

UltraTax CS products for New Jersey are just part of the family of more than 150 UltraTax CS state and local programs.

For more information, please call a Thomson Reuters Account Representative at **800.968.8900**.

*Denotes non-calculating form

**Denotes 1120 Consolidated form

