



NEWS RELEASE

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New Integration Between UltraTax CS, AdvanceFlow Caters to Large Firms

Convergence of cloud-based applications opens new possibilities for multi-office processing

DEXTER, Mich, March 18, 2014 – Thomson Reuters has announced new integration between its UltraTax CS[®] tax prep software and its AdvanceFlow[™] cloud-based engagement management software. The new functionality brings integrated, enterprise-level tax prep and audit management capabilities to the cloud for the first time.

The new feature highlights the continuing evolution of cloud-based technology, making online collaboration an increasingly essential ingredient in the tax and accounting workflow. The ability to seamlessly transfer tax balances and adjustments from AdvanceFlow to UltraTax CS will enable large firms to collaborate remotely in ways that weren't possible in the past according to Melissa Yard, product manager for AdvanceFlow.

“By integrating UltraTax CS and AdvanceFlow, we've built a holistic approach that enables large firms to collaborate across multiple disciplines and areas of expertise, in addition to collaborating across multiple offices,” she said. “This new functionality will enable tax and audit departments to collaborate instantaneously, from anywhere. All they need to do is log in and go to work.”

Yard said the new integration represents a landmark in the development of cloud-based accounting software as a way for large firms to collaborate more efficiently and adopt more flexible, efficient workflows and systems.

“This is a very exciting time in the development of the cloud, since we now have UltraTax CS, AdvanceFlow, and GoFileRoom[®] working together as a single system,” she said. “Just a few years ago, the cloud was used primarily for communication and storage, but with applications like AdvanceFlow, it's turning into the place where the heavy lifting of the accounting process is done—particularly at large firms with multiple offices.”

While AdvanceFlow is available exclusively in the cloud, the new integration can be used with either cloud-based or locally installed versions of UltraTax CS.

The top-rated tax prep application in the 2013 tax software survey sponsored by *The Tax Adviser* and *Journal of Accountancy*, UltraTax CS provides firms of all sizes with a comprehensive family of professional tax software products for boosting tax preparation efficiency. Learn more about UltraTax CS at CS.ThomsonReuters.com/UltraTaxCS.

The recipient of a 2014 Top New Products award from *Accounting Today*, AdvanceFlow takes audit management to a new level, providing enterprise-level processing power and sophisticated trial balance capabilities in a completely cloud-based application. Designed for the largest professional audit firms, it makes engagements, workpapers, and colleague communications available securely in real time from anywhere. The full functionality of the



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Thomson Reuters AdvanceFlow-UltraTax CS

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program is available in the cloud, including the power to process the most complex clients and the most data-intensive audits.

About the CS Professional Suite

The Thomson Reuters CS Professional Suite provides the profession's most integrated, most sophisticated suite of tax and accounting software including tax prep and planning, accounting, practice management, payroll, research, and more. Created by accountants, for accountants, its unparalleled level of workflow integration, comprehensive thought leadership offerings, and link to expert content and insight power smoother workflows, more informed decisions, improved client service, and better results for tax and accounting firms of all sizes.

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