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# 2011 DATA CONVERSION

## TaxWorks to UltraTax CS

UltraTax CS® Data Conversion Service quickly, smoothly, and accurately converts your 2011 client data. Your 2011 TaxWorks® client data will be converted to the 2011 UltraTax CS data format.

We convert the following client data.

- 1040 US, 1120 US, 1120S US, and 1065 US
- Demographic information; selected forms and schedules; carryovers; depreciation data; shareholder and partner information; and two-year comparison information

The UltraTax CS data conversion produces accurate **proforma** client data for you to process 2012 tax returns and 2012 UltraTax/1040 client organizers.

You should send all data at one time and schedule your conversion appointment as early in the year as possible. This will ensure you receive your data back soon enough to be fully prepared to process 2012 tax returns.

If you restore your converted data into 2011 UltraTax CS, the 2011 returns available for review in 2011 UltraTax CS will **not** match your returns processed in the 2011 TaxWorks program. For additional information, reference the UltraTax CS Conversion Information Kit that explains the conversion process in detail. You will receive this kit after you complete your purchase or when you request the kit from your account representative.

We recognize the importance of the security and confidentiality of your firm's client income tax information. The Conversion team uses this information only to convert the client data in a secure environment. We do not retain any client information for any purpose, and we immediately and permanently delete all client data once we complete the electronic data conversion process. For additional information, read our Privacy Policy at the bottom of any page on our website at [CS.ThomsonReuters.com](http://CS.ThomsonReuters.com).

You can track your client data through the conversion process on our website at [CS.ThomsonReuters.com](http://CS.ThomsonReuters.com).

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## Sales

To order your software today or to discuss any conversion questions, call your CS Account Representative at 800-968-8900.