



December 7, 2016

TO

Users of the Creative Solutions Accounting™ (CSA) software.

This user bulletin explains changes made for this version of Creative Solutions Accounting.

CHANGES

Write-Up CS®

- We have updated the tax codes that are available for selection from the Setup > Chart of Accounts window for integration with the 2016 versions of UltraTax CS® and GoSystem® Tax RS.
- We have updated the following PDF documents for 2016.
 - [Tax Code Listing for Chart of Accounts Setup](#)
 - [Tax Code Diagrams for Chart of Accounts Setup](#)

Payroll form and filing information

To determine the status, availability, and filing methods for payroll tax forms, refer to the Payroll section of the CSA Home Page. Click the + sign next to a jurisdiction to display the list of available forms. Click the + sign next to any form to display the status and filing methods available.

Payroll Compliance module

Important Information!

We will **not** update CSA with the 2017 tax tables or the 2017 payroll tax forms. **All support for these products ends on June 1, 2017.** For more information, see [CSA license expiration 2017 - frequently asked questions](#).

- We have updated the following federal forms to the latest versions available from the agency.
 - Form 940 and electronic file
 - Form 943
 - Form 944 and electronic file
 - Form 945
 - Form W-2 internet file
 - Form W-2c internet file
 - Facsimile copies of Forms W-2 Copy A and W-3
 - All copies of Forms 1099 and 1096
- We have updated the 940 Worksheet report for states that have 2016 credit reductions.
- **Iowa.** We have added the Iowa W-2 file.
- **Oklahoma.** We have added the Oklahoma W-2 file.

State Payroll Tax modules

We have added or updated the following forms to the latest versions available from the agencies.

- **Arizona** – Forms A1-APR and A1-R
- **Colorado** – Form DR 1093
- **Connecticut** – Form CT-W3

- **Delaware** – Forms W-3 9801 and W-3A 9801
- **Georgia** – Form G-1003
- **Idaho** – Form 967
- **Indiana** – Forms WH-3 and WH-1U
- **Maine** – The State of Maine now requires all employers to file Form W-3ME electronically. Because of this requirement, we have removed the Facsimile paper type for this form.
- **Maryland** – Form MW508
- **Michigan** – Form 5081
- **Mississippi** – Form 89-140
- **Montana** – Forms MW-1 and MW-3
- **New Jersey** – Form NJ-W-3
- **New York** – Form MTA-305
- **North Carolina** – Forms NC-3, NC-5, and NC-5P
- **Ohio** – Form CCA-102
- **Oregon** – Form WR
- **Rhode Island** – Form RI-W3
- **South Carolina** – Forms WH-1606 and WH-1612
- **Vermont** – Form WHT-434
- **Washington, DC.** – Forms FR-900A and FR-900B

Forms not yet released

The following 2016 forms have not yet been released. Once the 2016 forms have been released and approved, they will be made available in a subsequent software update via CS Connect.

Annual forms

- **Ohio** – Form CCA-W3

Trial Balance CS[®]

- We have updated the tax codes that are available for selection from the Setup > Chart of Accounts window for integration with the 2016 versions of UltraTax CS and GoSystem Tax RS.
- We have updated the following PDF documents for 2016.
 - [Tax Code Listing for Chart of Accounts Setup](#)
 - [Tax Code Diagrams for Chart of Accounts Setup](#)
- We have updated tax exports to Lacerte[®], ProSystem fx[®], and ProSeries[®] for the 2016 tax year.

HELP & SUPPORT

Help & How-To Center

For answers to questions on using CSA, access the Help & How-To Center by choosing Help > Help & How-To, by clicking the button on the toolbar, or by pressing CTRL+Y. For more information, including sample searches, see [Finding answers in the Help & How-To Center](#).

Product support

From the [Support Contact Information page on our website](#), you can complete a form to send a question to our Support team. To speak directly with a Support Representative, call 800.968.0600 and follow the prompts. Normal weekday support is available from 9:00 a.m. to 8:00 p.m. eastern time. For additional details (including extended support hours for tax season and hours for other applications), visit the [Support section of our website](#). You can also access the Support section from within CSA by choosing **Help > Additional Resources > General Support Information**.

Website resources and email subscriptions

Visit [our website](#) to access the Tax & Accounting Community, to learn about training courses, to view blogs and articles, and more. You can access the website from within CSA by choosing **Help > On the Web > CS Professional Suite Home Page**.

We issue software update notices via email. You can sign up to receive these notices by visiting the [My Account section of our website](#). You'll need to create a web account (if you don't already have one) and then sign up for the Email Subscription service where you can indicate which notices you want to receive.