
CS PROFESSIONAL SUITE ACCOUNTING PRODUCT FIELDS THAT POPULATE PRACTICE CS

The following table lists the fields that are converted from CS Professional Suite® Accounting Products (CSA) to Practice CS.®

Notes

- Data sharing is based on the client EIN/SSN. After you enter the EIN/SSN in Practice CS, you will be prompted to accept data from CSA fields that share data.
 - The *Sort Name* field is populated when a client is brought into Practice CS through data sharing, but because CSA has no sort name field, this field will not share data thereafter.
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CS Professional Suite Accounting Products	Practice CS
EIN	EIN/SSN
Name 1 (truncated to 30 characters)	Sort
Client Name	Name 1
DBA	Name 2
Client Name (if EIN/SSN is SSN)	Individual First Name
Client Name (if EIN/SSN is SSN)	Individual Last Name
Address line 1 (if EIN/SSN is EIN)	Business Address Line 1
Address line 2 (if EIN/SSN is EIN)	Business Address Line 2
City (if EIN/SSN is EIN)	Business City
State (if EIN/SSN is EIN)	Business State
Zip (if EIN/SSN is EIN)	Business Zip
Country (if EIN/SSN is EIN)	Business Country
Address line 1 (if EIN/SSN is SSN)	Home Address Line 1
Address line 2 (if EIN/SSN is SSN)	Home Address Line 2
City (if EIN/SSN is SSN)	Home City
State (if EIN/SSN is SSN)	Home State
Zip (if EIN/SSN is SSN)	Home Zip
Country (if EIN/SSN is SSN)	Home Country
Work (if EIN/SSN is EIN)	Business Phone
Home (if EIN/SSN is SSN)	Home Phone

