



GOSYSTEM TAX RS

2012 1041 FORMS AND SCHEDULES

LAST UPDATED: OCTOBER 17, 2012

CS.THOMSONREUTERS.COM/GOSYSTEM



THOMSON REUTERS

PROPRIETARY MATERIALS

No use of these Proprietary materials is permitted without the express written consent of or license from Thomson Reuters/Tax & Accounting, ©2012-2013. Altering, copying, distributing, or reproducing any of these proprietary materials in any manner is expressly prohibited.

SOFTWARE LICENSE AGREEMENT

The right to use the software product described in this document is specifically conditioned upon your execution of and compliance with the Tax Software and Services Agreement with Thomson Reuters/Tax & Accounting, ©2012-2013.

All contents copyright ©2012-2013, Thomson Reuters/Tax & Accounting. All rights reserved.

1041 FORMS AND SCHEDULES

1041 FEDERAL

Form 1041: U.S. Income Tax Return for Estates and Trusts
 Form 1041-A: U.S. Information Return Trust Accumulation of Charitable Amounts
 Form 1041-ES: Estimated Tax Payments
 Form 1041-T: Allocation of Estimated Tax Payments to Beneficiaries
 Form 1042S: Foreign Person's U.S. Source Income Subject to Withholding
 Form 56: Notice Concerning Fiduciary Relationship
 Form 1116: Foreign Tax Credit
 Form 1116 (AMT): Recomputed Computation of Foreign Tax Credit for AMT
 Form 2210: Underpayment of Estimated Tax by Individuals, Estates, and Trusts
 Form 2848: Power of Attorney and Declaration of Representative
 Form 3468: Computation of Investment Credit
 Form 3800: General Business Credit
 Form 4136: Credit for Federal Tax Paid on Fuels
 Form 4255: Recapture of Investment Credit
 Form 4562: Depreciation and Amortization
 Form 4684: Casualties and Thefts
 Form 4797: Sales of Business Property
 Form 4952: Investment Interest Expense Deduction
 Form 5227: Split Interest Trust Information Return
 Form 5884: Work Opportunity Credit
 Form 6198: At-Risk Limitation
 Form 6198-AMT: At-Risk Limitations (Alternative Minimum Tax)
 Form 6252: Installment Sale Income
 Form 6765: Credit for Increasing Research Activities
 Form 6781: Gains and Losses from Section 1256 Contracts and Straddles
 Form 7004: Application for Automatic 6-month Extension of Time to File Other Returns

Form 8453-F: U.S. Estate or Trust Income Tax Declaration and Signature for Electronic Filing
 Form 8582: Passive Activity Loss Limitations
 Form 8582 AMT: Passive Activity Loss Limitation Recomputed for AMT
 Form 8586: Low-Income Housing
 Form 8621: Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund
 Form 8801: Credit for Prior Year Minimum Tax - Individuals, Estates, and Trusts
 Form 8855: Election to Treat a Qualified Revocable Trust as Part of an Estate
 Form 8868: Extension for Exempt Organization
 Form 8878-A: IRS e-File Electronic Funds Withdrawal Authorization for Form 7004
 Form 8879-F: U.S. Estate or Trust Income Tax Declaration and Signature for Electronic Filing
 Form 8879-EO: IRS e-File Signature Authorization for an Exempt Organization
 Form 8886: Reportable Transaction Disclosure Statement
 Form 8903: Domestic Product Activities Deduction
 Form 8938: Statement of Specified Foreign Assets
 Form TD F 90-22.1: Report of Foreign Bank and Financial Accounts
 Schedule C (1040): Profit or Loss from Business
 Schedule D: Capital Gains and Losses
 Schedule D AMT: Capital Gains and Losses Recomputed for AMT
 Schedule D-1: Continuation Sheet for Schedule D
 Schedule E (1040): Supplemental Income and Loss
 Schedule F (1040): Profit or Loss from Farming
 Schedule H: Household Employment Taxes
 Schedule I: Alternative Minimum Tax/Estates and Trusts
 Schedule J: Accumulation Distribution for a Complex Trust
 Schedule K-1: Beneficiary's Share of Income, Deductions, Credits, Etc.
 Accommodation Letter
 Agency Tax Information Letter

Annualized Income Installment Worksheet
 Carbon Copies of Schedules K-1
 Carryover Schedules
 Depletion Schedules
 Depreciation Schedules
 Estate Tax Affidavit
 Filing Instructions/Transmittal Letters
 Footnotes
 Grantor Tax Information Letter
 Index of Federal Forms and Schedules
 Multiple Fiduciary Disclosure
 Passive Loss Worksheets
 Rent and Royalty Schedules
 Schedule K-1 Cover Letter
 Supporting Statements/Schedule J Letter
 Tax Exempt Income Schedule
 Tax Information Letter
 Trust Accounting Income Worksheet
 Two Year Comparison Schedule

1041 STATES

ALABAMA

Form 41
 Form 4952A
 Form FDT-V
 AL Schedule K-1

ARIZONA

Form 141
 Form 141, Schedule K-1
 Form 141AZ EXT
 Form 141, Schedule K-1 NR

ARKANSAS

Form AR1002ES
 Form AR1002ES - Voucher 5
 Form AR1002
 Form AR1002V
 Form AR1055
 Form AR2210

CALIFORNIA

Form 541
 Form 541, Schedule D
 Form 541, Schedule D-1
 Form 541, Schedule J
 Form 541, Schedule K-1
 Form 541, Schedule P
 Form 541-A
 Form 541-B
 Form 541ES
 Form 541-T
 Form 3563
 Form 3801
 Form 3801 AMT
 Form 3805E

Form 5805

COLORADOForm 104-BEP
Form 105
Form DR158F**CONNECTICUT**Form CT-1041
Form CT-1041, Schedule A
Form CT-1041, Schedule B
Form CT-1041, Schedule C
Form CT-1041, Schedule I
Form CT-1041, K-1-T
Form CT-1041, K-1
Form CT-1041ES
Form CT-1041-EXT
Form CT-1041FA
Form CT-2210**DELAWARE**Form 400
Form 400-ES
Form 400-EX
Form 400 K-1**DISTRICT OF COLUMBIA**Form D-41
Form D-41 ES
Form D-41P Payment Voucher
Form FR-127**GEORGIA**Form 500ES
Form 500UET
Form 501
Form IT-303
Form IT-560**HAWAII**Form N-5
Form N-40
Form N-40, Schedule D
Form N-40, Schedule J
Form N-40, Schedule K-1
Form N-100
Form N-210
Form N-201V**IDAHO**Form 41ES - Extension
Form 44
Form 66
Form ID K-1**ILLINOIS**Form IL-1000 Pass-Through
Entity Payments
Form IL-1041
Form IL-1041, Schedule D
Form IL-1041, Schedule F
Form IL-505-BForm IL-4562
Schedule 1
Schedule K-1-T
Schedule M
Schedule NLD
Schedule NR
Schedule CR**INDIANA**Form IT-41
Form IT-41ES Extension**IOWA**Form IA 1041
Form IA 1041V
Form IA 6251**KANSAS**Form 41, pages 1&2
Form 41, page 3, Parts III& IV
Form K-18, copy A, B, C**KENTUCKY**Form 40A102
Form 741
Schedule D
Schedule K-1**LOUISIANA**Form IT-541
Form R-6466**MAINE**Form 1041ME-EXT
Form 1041-ME
Form 1041ME-ES
Form 2210-ME
Minimum Tax Worksheet
Schedule A
Schedule NR**MARYLAND**Form 500DM
Form 502TP
Form 504
Form 504D
Form 504E
Form 504, Schedule NR
Form 504, Schedule K-1
Form 504UP**MASSACHUSETTS**Form 2
Form 2G
Form 2-ES
Form M-2210A
Form M-2210F
Form 8453-F
Form M-8736
Schedule B
Schedule B/R
Schedule DSchedules E and F
Schedule H
Schedule IDD
Schedule TDS
Schedule 2K-1**MICHIGAN**Form MI-1041
Form MI-1041-D
Form MI-1041ES
Form MI-2210
Form MI-4**MINNESOTA**Form M1CR
Form M-2
Form M-70
Form M-2SB
Form PV-43
Form PV-82
Schedule EST
Schedule M-2MT
Schedule M-KF**MISSISSIPPI**Form 81-110
Form 81-131, Schedule K
Form 81-180, Extension
Schedule K-1**MISSOURI**Form MO 1041
Form MO-60
Form MO-CR
Form MO NRF**MONTANA**Form EST-I
Form FID-3
Form FID-Estimate
Form FID-Extension
Extension Payment Worksheet
Schedule K-1**NEBRASKA**Form 12N
Form 1041N
Form 1041N
Form 1041N ESBT Worksheet
Form 7004N
Schedule K-1N**NEW HAMPSHIRE**Form DP-10
Form DP-10-ES
Form DP-59-A
Form DP-2210/2220**NEW JERSEY**Form NJ-630
Form NJ-1040-ES
Form NJ-1041

Form NJ-1041-V
 Form NJ-2210
 Reconciliation Worksheet A
 Schedule G
 Schedule NJK-1

NEW MEXICO

Form FID-1
 Form FID-B
 Form FID-ES
 Form FID-EXT
 Form FID-PV
 Form PIT-EXT
 Form RPD-41096

NEW YORK

Form IT-205
 Form IT-205A
 Form IT-205-C
 Form IT-205-T
 Form IT-205-V Payment Voucher
 Form IT-220
 Form IT-370-PF
 Form IT-399
 Form IT-2105.9
 Form IT-2106
 Form TR-579.2-IT Declaration for
 e-File

NORTH CAROLINA

Form D-407
 Form D-407TC
 Form D-410P
 Schedule K-1

NORTH DAKOTA

Form 38
 Form 38-ES
 Form 38-EXT
 Form 101
 Schedule K-1

OHIO

Form IT-1041
 Form IT-1041ES
 Form IT-1041EXT

OKLAHOMA

Form 500-B-NR
 Form 501
 Form 504
 Form 513
 Form 513-NR
 Form OW-8-ESC
 Form OW-8-P
 Form OW-8-SUP
 Schedule K-1

OREGON

Form 41
 Form 41-V

PENNSYLVANIA

Form PA-40ES
 Form PA-41
 Form PA-41 Payment Voucher
 Form PA-41, PA Schedule E
 Form PA-41, Schedule G-L
 Form PHL School Letter
 Form Rev-276EXT
 PA Schedule NRK-1
 PA Schedule RK-1
 PA Schedule A
 PA Schedule B
 PA Schedule D
 PA Schedule DD
 PA Schedule J
 PA Schedule OC

RHODE ISLAND

Form RI-1041
 Form RI-1041-ES
 Form RI-2210
 Form RI-8736

SOUTH CAROLINA

Form SC1041
 Form SC1041ES
 Form SC1041T
 Form SC2210
 Form SC8736

TENNESSEE

Form INC-251
 Form INC-250

UTAH

Form TC-41
 Form TC-41A
 Form TC-41B
 Form TC-41K
 Form TC-41K-1
 Form TC-41S
 Form TC-548
 Form TC-549

VERMONT

Form FI-161
 Form FI-162

VIRGINIA

Form 760C
 Form 770ES
 Form 770
 Form 770IP

WEST VIRGINIA

Form IT-141
 Form IT-141, Schedule E
 Form IT-141, Schedule T
 Form WV/IT - 141T Extension
 Schedule NR

WISCONSIN

Form 1-ES
 Form 2
 Form EPV, Electronic Payment
 Voucher
 Schedule 2K-1
 Schedule CC
 Schedule MT
 Schedule NR
 Schedule U
 Schedule WD
 Electronic Filing Reasonable
 Cause Worksheet