

ULTRATAX CS™ HI

HAWAII STATE PRODUCTS

The UltraTax CS programs for Hawaii work together with the federal UltraTax CS programs, reducing state tax return preparation to a few keystrokes—and a few short minutes.

By taking full advantage of the integration capabilities of CS Professional Suite, your firm can reach maximum efficiency, productivity, and accuracy.

UltraTax CS state programs automatically capture all appropriate federal data and calculate the state tax results. You enter data only once to complete both returns, simply and efficiently.

The Hawaii line-up for UltraTax CS includes the Hawaii Individual, Corporate, Partnership, and Fiduciary programs.

ULTRATAX/1040

Multi-state processing

UltraTax/1040 has extensive multi-state processing capabilities with the ability to process several states from one set of federal data.

HAWAII INDIVIDUAL

Hawaii Forms and Schedules

Form F-1*—Franchise Tax Return

Form G-49*—General Excise/Use Tax Annual Return & Reconciliation

Form G-75*—Assignment of General Excise/Use Tax By Districts

Schedule GE*—General Excise/Use Tax Schedule of Exemptions & Deductions

Form ITPS-COA—Change of Address

Form L-15*—Substitute for Form HW-2, Wage and Tax Statement

Form L-72*—State of Hawaii Request for Copies of Income Tax Returns

Form N-1—Hawaii Individual Estimated Income Tax

Form N-11—State of Hawaii Resident Individual Income Tax Return

Form N-15—State of Hawaii Nonresident Individual Income Tax Return

Form N-101A—State of Hawaii Application for Automatic Extension of Time to File

N-103—State of Hawaii Sale of Your Home

Form N-109—Application for Tentative Refund from Carryback of Net Operating Loss

Form N-109PY*—State of Hawaii Application for Tentative Refund from Carryback of Net Operating Loss

STATE PRODUCT PROFILE

- Hawaii Individual
- Hawaii Corporate (includes S Corp)
- Hawaii Partnership
- Hawaii Fiduciary

Form N-110—Refund Claim for Deceased Taxpayer

Form N-139—State of Hawaii Moving Expenses

Form N-152*—State of Hawaii Tax on Lump-sum Distributions

Form N-157—State of Hawaii Carryover Credit for Energy Conservation

Form N-158—State of Hawaii Investment Interest Expense Deduction

Form N-163—State of Hawaii Fuel Tax Credit For Commercial Fishers-Individual

Form N-168*—Farm Income Averaging

Form N-172*—State of Hawaii Claim for Tax Exemption by Person with Impaired Sight or Hearing or by Totally Disabled Person

Form N-188X—State of Hawaii Amended Individual Income Tax

N-200V—State of Hawaii Individual Income Tax Payment Voucher

Form N-210—State of Hawaii Underpayment of Estimated Tax

Form N-312—State of Hawaii Capital Goods Excise Tax Credit

Form N-314*—Carryover Hotel Construction & Remodeling Credit

Form N-318*—High Technology & Research Activity Credit

Form N-319*—Research Activities Credit

Form N-320*—Carryover Individual Development Account Contribution Tax Credit

Form N-326*—Technology Infrastructure Credit

Form N-330*—School Repair & Maintenance Credit

Form N-332*—Carryover of Residential Construction Credit

Form N-334—State of Hawaii Renewable Energy Technologies Income Tax Credit

Form N-334A*—State of Hawaii Information Statement Concerning Renewable Energy Technologies Income Tax Credit

Form N-335*—Statement of Ko Olina Resort and Marina Attractions and Educational Facilities Tax Credit

Form N-336*—Ko Olina Resort and Marina Attractions and Educational Facilities Tax Credit

Form N-338—Recapture of Tax Credit for Flood Victims

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*Denotes non-calculating form

**Denotes 1120 Consolidated form

ULTRATAX CS – HAWAII, CONT.

Form N-340*—Motion Picture, Digital Media, and Film Production Income Tax Credit	Consolidated Reports**
Form N-379—Innocent Spouse Relief	Schedule CR—Schedule of Tax Credits
Form N-405*—Tax on Accumulation Distribution of Trusts	Schedule D—Capital Gains and Losses (Form N-30/N-70NP)
Form N-586*—State of Hawaii Tax Credit for Low-Income Housing	Schedule D—Capital Gains and Losses and Built-in Gains (Form N-35)
Form N-615—State of Hawaii - Computation of Tax for Children Under Age 14	Schedule D-1—Sales of Business Property
Form N-756*—State of Hawaii - Enterprise Zone Tax Credit	Schedule K-1—Shareholder's Share of Income, Credits, Deductions, Etc.
Form N-814—Parent's Election to Report Child's Interest and Dividends	Schedule NS—Hawaii S Corporation Agreement of Nonresident Shareholder
Form N-848—State of Hawaii Power of Attorney	Schedule O—Allocation and Apportionment of Income
Form N-884*—State of Hawaii Credit For Employment of Vocational Rehabilitation Referrals	Schedule P—Apportionment Formula
Schedule CR—State of Hawaii Schedule of Tax Credits	Form N-848—Power of Attorney
Schedule D-1—State of Hawaii Sales of Business Property	Depreciation Disposal Worksheet
Schedule X—State of Hawaii Tax Credits For Hawaii Residents	Form G-45*—General Excise/Use Tax Return
Schedule J*—Supplemental Annuity Schedule	Form G-49*—General Excise/Use Tax Annual Return and Reconciliation
HAWAII CORPORATE	Form G-75*—Assignment of General Excise/Use Taxes by District Worksheet
With the UltraTax/1120 Hawaii program, you can process both C and S Corporation returns.	Form L-72*—Request for Copies of Income Tax Return
Hawaii Forms and Schedules	Form N-157*—Carryover of the Credit for Energy Conservation
Form N-1—Composite Declaration of Estimated Tax	Form N-163*—Fuel Tax Credit for Commercial Fishers
Form N-3—Corporation Estimated Income Tax	Form N-314*—Carryover of the Hotel Construction and Remodeling Tax Credit
Form N-15—Composite Individual Income Tax Return	Form N-316*—Motion Picture and Film Production Income Tax Credit
Form N-30—Corporation Income Tax Return	Form N-318*—High Technology Business Investment Tax Credit
Form N-30X—Amended Corporation Income Tax Return	Form N-319*—Tax Credit for Research Activities
Form N-35—S Corporation Income Tax Return	Form N-320*—Carryover of the Individual Development Account Contribution Tax Credit
Form N101A—Composite Application for Automatic Extension of Time to File	Form N-326*—Technology Infrastructure Renovation Tax Credit
Form N-200V—Composite Individual Tax Payment Voucher	Form N-330*—School Repair and Maintenance Tax Credit
Form N-201V—Business Income Tax Payment Voucher	Form N-332*—Carryover of the Residential Construction and Remodeling Tax Credit
Form N-220—Underpayment of Estimated Tax by Corporations and S Corporations	Form N-334*—Renewable Energy Technologies Credit
Form N-301—Application for Automatic Extension of Time to File Hawaii Corporation Income Tax	Form N-334A*—Information Statement for Renewable Energy Technologies Credit
Form N-303**—Authorization and Consent of Subsidiary Corporation to be Included in a Consolidated Income Tax Return	Form N-340*—Motion Picture, Digital Media, and Film Production Income Tax Credit
Form N-304**—Affiliations Schedule	Form N-586*—Tax Credit for Low-Income Housing
Form N-309—Corporation Application for Tentative Refund from Carryback of Net Operating Loss	Form N-756*—Enterprise Zone Tax Credit
Form N-312—Capital Goods Excise Tax Credit	Form N-756A*—Information Statement Concerning the Enterprise Zone Tax Credit
Form N-4—Statement of Withholding for a Nonresident Shareholder of an S Corporation	Form N-884*—Credit for Employment of Vocational Rehabilitation Referrals

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ULTRATAX CS – HAWAII, CONT.

HAWAII PARTNERSHIP

The UltraTax/1065 Hawaii program allows for the allocation of Hawaii amounts to specific partners.

Hawaii Forms and Schedules

Form N-15—Individual Income Tax Return Nonresident and Part-year Resident (for composite filing)
Form N-20—Partnership Return of Income
Form N-100—Application for Automatic Extension to File
Form N-101A—Application for Automatic Extension of Time to File Hawaii Individual Income Tax Return (for composite filing)
Form N-200V—Individual Income Tax Payment Voucher (for composite filing)
Form N-157*—Carryover of the Credit for Energy Conservation
Form N-163*—Fuel Tax Credit for Commercial Fishers
Form N-312—Capital Goods Excise Tax Credit
Form N-314*—Carryover of the Hotel Construction and Remodeling Tax Credit
Form N-318*—High Technology Business Investment Tax Credit
Form N-319*—Tax Credit for Research Activities
Form N-320*—Carryover of the Individual Development Account Contribution Tax Credit
Form N-326*—Technology Infrastructure Renovation Tax Credit
Form N-330*—School Repair and Maintenance Tax Credit
Form N-332*—Carryover of the Residential Construction and Remodeling Tax Credit
Form 334*—Renewable Energy Technologies Income Tax Credit
Form 334A*—Information Statement Concerning Renewable Energy Technologies Income Tax Credit
Form N-586*—Tax Credit for Low-Income Housing
Form N-756A*—Information Statement Concerning the Enterprise Zone Tax Credit
Form N-848—Power of Attorney
Form N-884*—Credit for Employment of Vocational Rehabilitation Referrals
Form L-72*—Request for Copies of Income Tax Return
Form G-49*—General Excise/Use Tax Annual Return and Reconciliation
Form G-75*—Assignment of General Excise/Use Taxes by Districts Worksheet
Schedule GE—General Excise/Use Tax Exemptions and Deductions
Form ITPS-COA*—Change of Address
Form N-338*—Recapture of Tax Credit for Flood Victims

Hawaii Composite Partner Worksheet

Schedule CR—Schedule of Tax Credits

Schedule D—Capital Gains and Losses

Schedule D-1—Sales of Business Property

Schedule K-1—Partner's Share of Income, Credits, Deductions, Etc.

Schedules O and P—Allocation and Apportionment of Income Passthrough Sales Worksheet

HAWAII FIDUCIARY

The UltraTax/1041 Hawaii program calculates business activities for state purposes, with corresponding passive activity limitations.

Hawaii Forms and Schedules

Form N-40—Fiduciary Income Tax Return
Form N-5—Estimated Income Tax For Estates and Trusts Voucher
Form N-40T—Allocation of Estimated Tax Payments to Beneficiaries
Form G-49*—General Excise/Use Tax Annual Return & Reconciliation
Form G-75*—Schedule of Assignment of General Excise/Use Taxes by Districts
Form ITPS-COA*—Change of Address Form
Form L-72*—Request for Copies of Income Tax Return
Form N-100—Application for Automatic Extension of Time to File Hawaii Return for a Partnership, Trust, or REMIC
Form N-109*—Application for Tentative Refund from Carryback of Net Operating Loss
Form N-152—Tax on Lump-sum Distributions
Form N-157*—Carryover of the Credit for Energy Conservation
Form N-158—Investment Interest Expense Deduction
Form N-163*—Fuel Tax Credit for Commercial Fishers
Form N-201V—Business Income Tax Payment Voucher
Form N-210—Underpayment of Estimated Tax by Individuals, Estates, and Trusts
Form N-312*—Capital Goods Excise Tax Credit
Form N-314*—Carryover of the Hotel Construction and Remodeling Tax Credit
Form N-316*—Motion Picture and Film Production Income Tax Credit
Form N-318*—High Technology Business Investment Tax Credit
Form N-319—Tax Credit for Research Activities
Form N-320*—Carryover of the Individual Development Account Contribution Tax Credit

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ULTRATAX CS – HAWAII, CONT.

Form N-326*—Technology Infrastructure Renovation Tax Credit
Form N-330*—School Repair and Maintenance Tax Credit
Form N-332*—Carryover of the Residential Construction and Remodeling Tax Credit
Form N-334*—Renewable Energy Technologies Income Tax Credit
Form N-334A*—Information Statement Concerning Renewable Energy Technologies Income Tax Credit
Form N-338*—Recapture of Tax Credit for Flood Victims
Form N-340*—Motion Picture, Digital Media, and Film Production Income Tax Credit
Form N-405*—Tax on Accumulation Distribution of Trusts
Form N-586*—Tax Credit for Low-Income Housing
Form N-756*—Enterprise Zone Tax Credit
Form N-848—Power of Attorney
Form N-884*—Credit for Employment of Vocational Rehabilitation Referrals
Schedule D—Capital Gains and Losses
Schedule D-1—Sales of Business Property
Schedule GE*—General Excise/Use Tax - Schedule of Exemption and Deductions
Schedule J (Form N-40)*—Trust Allocation of an Accumulation Distribution
Schedule J (N Others)*—Supplemental Annuities Schedule
Schedule K-1—Beneficiary's Share of Income, Deductions, Credits, etc.
Schedule K-1 Instructions*—Instructions for Beneficiary Filing Form N-11 or Form N-15
Grantor/Agency Report—Share of Income, Deductions, Credits, etc.

SUPPORT

You receive the same toll-free access to the Thomson Reuters Support HelpLine for state and local UltraTax CS products as you do for your federal UltraTax CS products.

MONEY-BACK GUARANTEE

All Thomson Reuters software is backed with a written money-back guarantee. If you are not completely satisfied with any fully licensed UltraTax CS product, return the software within the specified period for a refund.

PER-RETURN PRICING (PRP)

For your convenience, all UltraTax CS software is available on a per-return basis. UltraTax PRP offers a cost-effective way to handle states and entities that require a limited number of returns.

MORE INFORMATION

UltraTax CS products for Hawaii are just part of the family of more than 150 UltraTax CS state and local programs. For more information, please call a Thomson Reuters Account Representative at **800.968.8900**.

