
ULTRATAX CS™

IOWA STATE PRODUCTS

The UltraTax CS programs for Iowa work together with the federal UltraTax CS programs, reducing state tax return preparation to a few keystrokes—and a few short minutes.

By taking full advantage of the integration capabilities of CS Professional Suite, your firm can reach maximum efficiency, productivity, and accuracy.

UltraTax CS state programs automatically capture all appropriate federal data and calculate the state tax results. You enter data only once to complete both returns, simply and efficiently.

The Iowa line-up for UltraTax CS includes the Iowa Individual, Corporate (includes S Corp), Partnership, and Fiduciary programs.

ULTRATAX/1040

Multi-state processing

UltraTax/1040 has extensive multi-state processing capabilities with the ability to process several states from one set of federal data.

IOWA INDIVIDUAL

Iowa Forms and Schedules

Form IA 1040—Iowa Individual Income Tax Return
Schedule A—Iowa Schedule A—Itemized Deductions
Schedule B—Iowa Schedule B—Interest and Dividend Income
Schedule IA 126—Iowa Nonresident and Part-year Resident Credit
Schedule IA 130—Iowa Out-of-State Credit Computation
TForm IA-104—Iowa Itemized Deductions Worksheet
Form IA 123—Net Operating Loss Worksheet
Form IA 128*—Iowa Research Activities Credit
Form IA 128A*—Iowa Alternative Incremental Research Activities Credit
Form IA 133*—New Jobs Credit
Form IA 134—S-Corp Apportionment Credit
Form IA 135*—E85 Gasoline Promotion Tax Credit
Form IA 137*—Ethanol Promotion Tax Credit
Form IA 148—Tax Credits Schedule
Form IA 1040X—Amended Iowa Individual Income Tax Return
Form IA 3468—Investment Tax Credit
Form IA 6251—Iowa Minimum Tax Computation

IA

STATE PRODUCT PROFILE

- Iowa Individual
- Iowa Corporate (includes S Corp)
- Iowa Partnership
- Iowa Fiduciary

Form IA 8801—Iowa Credit for Prior Year Minimum Tax for Individuals, Estates, and Trusts
Form IA 8864*—Biodiesel Blended Fuel Tax Credit
Form IA 4136—Iowa Computation of Iowa Motor Fuel Tax Credit
Form IA 2440—Disability Income Exclusion
Form IA 2210—Underpayment of Estimated Tax by Individuals
Form 2210 Schedule A1—Annualized Income Installment Method
Form IA 4506*—Request for Copy of Tax Return
Form IA 4562A—Iowa Depreciation Adjustment Schedule
Form IA 2210F—Underpayment of Estimated Tax by Farmers & Fishers
Form IA 1040 ES—Iowa Estimated Payments Worksheet & Vouchers
Form IA 1040-V—Tax Payment Voucher
Form IA 2848—Power of Attorney
Form 4562B—Iowa Depreciation Accumulated Adjustment Schedule
Form IA 6478*—Iowa Ethanol Blended Gasoline Income Tax Credit
Form IA 8453—Declaration for Electronic Filing

Iowa Corporate

With the UltraTax/1120 Iowa program, you can process both C and S Corporation returns.

Iowa Forms and Schedules

Form IA 1120—Corporation Income Tax Return
Form IA 1120S—Income Tax Return for an S Corporation
Schedules F & G—Net Operating and Alternative Minimum Tax Loss Application
Schedule I**—IA 851 Affiliation
Schedule J**—Consolidated Business Activity Ratio
Schedule K-1 (IA 1120S)—Nonresident Shareholder
Form 41-034a—Schedule of Partner or Shareholder Information

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*Denotes non-calculating form

**Denotes 1120 Consolidated form

ULTRATAX CS — IOWA, CONT.

Form IA-1040C—Composite Individual Income Tax Return
Form IA 2220—Underpayment of Estimated Tax by Corporations and Financial Institutions
Form IA 1120ES—Corporation Estimated Tax Payment
Form C—Corporation Income Tax Payment Voucher
Form IA 1120X—Amended Corporation Income Tax Return
Form IA 1139—Application for Refund Due to the Carryback of Losses
Form IA 1139 Farm—Application for Refund Due to the Carryback of Corporate Farming Losses
Form IA 4136—Computation of Iowa Motor Fuel Tax Credit
Form IA 4562A—Depreciation Adjustment Schedule
Form IA 128*—Iowa Research Activities Credit
Form IA 132*—Cow-calf Refund
Form IA 133*—New Jobs Credit
Form IA 148*—Tax Credits Schedule
Form IA 2848 (14-101a)—Power of Attorney
IA 1040-V—Individual Income Tax Payment Voucher
IA 1040ES—Individual Estimated Tax Voucher
IA 6251*—Iowa Minimum Tax Computation
IA 4562—Iowa Depreciation Accumulated Adjustment Schedule

IOWA PARTNERSHIP

The UltraTax/1065 Iowa program allows for the allocation of Iowa amounts to specific partners.

Iowa Forms and Schedules

Form IA 1065—Partnership Return of Income
Schedule of Partner or Shareholder Information
Form IA 4562A—Iowa Depreciation Adjustment Schedule
Form IA 4562B*—Iowa Depreciation Accumulated Adjustment Schedule
Form IA 1040C—Composite Individual Income Tax Return
Schedule E—Business Activity Ratio Worksheet
Form IA 1040ES—Individual Estimated Tax Vouchers
Form IA 1040-V—Iowa Individual Income Tax Payment Voucher
Form IA 4136—Computation of Iowa Motor Fuel Tax Credit
Form IA 2848—Iowa Power of Attorney
Schedule K-1—Nonresident Partners Only
Partner K-1 Worksheet—Resident Partner's Share of Modifications
IA Partner's Motor Fuel Credit Information Worksheet
Form IA 6251*—Iowa Minimum Tax Computation
Form IA 148*—Tax Credits Schedule

IOWA FIDUCIARY

Multi-state processing

UltraTax/1041 has extensive multi-state processing capabilities with the ability to process several states from one set of federal data.

Iowa Forms and Schedules

Form IA 1041—Iowa Fiduciary Return
Form IA 1041-V—Fiduciary Income Tax Payment Voucher
Form IA 1040C—Composite Individual Income Tax Return
Form IA 1040-V—Iowa Individual Income Tax Payment Voucher
Form IA 1040ES*—Individual Estimates Tax Voucher
Form IA 128*—Research Activities Credit
Form IA 130—Iowa Out-of-State Credit Computation
Form IA 133*—New Jobs Credit
Form IA 148*—Tax Credits Schedule
Form IA 2848—Iowa Power of Attorney
Form IA 3468*—Investment Tax Credit
Form IA 4136*—Computation of Iowa Motor Fuel Tax Credit
Form IA 4562A—Iowa Depreciation Adjustment Schedule
Form IA 4562B*—Iowa Depreciation Accumulated Adjustment Schedule
Form IA 6251—Iowa Minimum Tax Computation
Form IA 8801—Credit for Prior-year Minimum Tax for Individuals, Estates, and Trusts
Schedule K-1 Equivalent—Beneficiary's Share of Income, Deductions, etc.

SUPPORT

You receive the same toll-free access to the Thomson Reuters Support HelpLine for state and local UltraTax CS products as you do for your federal UltraTax CS products.

MONEY-BACK GUARANTEE

All Thomson Reuters software is backed with a written money-back guarantee. If you are not completely satisfied with any fully licensed UltraTax CS product, return the software within the specified period for a refund.

PER-RETURN PRICING (PRP)

For your convenience, all UltraTax CS software is available on a per-return basis. UltraTax PRP offers a cost-effective way to handle states and entities that require a limited number of returns.

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**Denotes 1120 Consolidated form

MORE INFORMATION

UltraTax CS products for Iowa are just part of the family of more than 150 UltraTax CS state and local programs. For more information, please call a Thomson Reuters Account Representative at **800.968.8900**.

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