
ULTRATAX CS™

OREGON STATE PRODUCTS

The UltraTax CS programs for Oregon work together with the federal UltraTax CS programs, reducing state tax return preparation to a few keystrokes—and a few short minutes.

By taking full advantage of the integration capabilities of CS Professional Suite, your firm can reach maximum efficiency, productivity, and accuracy.

UltraTax CS state programs automatically capture all appropriate federal data and calculate the state tax results. You enter data only once to complete both returns, simply and efficiently.

The Oregon line-up for UltraTax CS includes Oregon Individual, Corporate (includes S Corp), Partnership, and Fiduciary programs.

ULTRATAX/1040

Multi-state processing

UltraTax/1040 has extensive multi-state processing capabilities with the ability to process several states from one set of federal data.

OREGON INDIVIDUAL

Oregon Forms and Schedules

Form 40—Resident Individual Income Tax Return
Form 40S—Resident Individual Income Tax Return Short Form
Form 40N—Nonresident Individual Income Tax Return
Form 40P—Part-Year Resident Individual Income Tax Return
Schedule OR-ASC—Oregon Adjustments for Form 40 Filers
Schedule OR-ASC-N/P—Oregon Adjustments for Form 40N and Form 40P
Form 40-ESV—Estimates
Form 40-EXT—Application for Automatic Extension of Time to File
Form 10—Underpayment of Estimated Tax
Form 150-101-024—Low Income Caregiver Credit
Form 150-101-025—Depreciation Schedule
Form 150-800-005—Tax Information Authorization and Power of Attorney for Representation
Form FCC*—Farm Liquidation Long-term Capital Gain Tax Rate
Form FIA-40—Oregon Farm Income Averaging
Form FIA-40P—Oregon Farm Income Averaging
Form FIA-40N—Oregon Farm Income Averaging
Schedule Z—Computation of Tax (Farm Income Averaging)
Form 40-V—Income Tax Payment Voucher
Form EF—Individual Income Tax Declaration for Electronic Filing
Form 150-101-062—Oregon Amended Schedule
Schedule MPC—Mobile Home Park Closure

OR

STATE PRODUCT PROFILE

- Oregon Individual
- Oregon Corporate (includes S Corp)
- Oregon Partnership
- Oregon Fiduciary

Form 150-800-735—Change of Address / Name
Form BPC*—Biomass Producer and Collector Credit
Form 150-101-179*—Transfer Notice for Certain Credits
Form 243—Claim to Refund Due a Deceased Person
Form 24*—Oregon Like-kind Exchanges/Involuntary Conversions
Schedule WFC—Oregon Working Family Child Care Credit for Form 40 and 40S Filers
Schedule WFC-N/P—Oregon Working Family Child Care Credit for Form 40N and Form 40P Filers
Form WPC-DP*—Verification of Disabled Parent or Guardian for Oregon Working Family Child Care Credit
Exempt Income Schedule*—For Enrolled Member of a Federally Recognized American Indian Tribe
Form 90R—Elderly Rental Assistance

Oregon Business Forms

Form SP-2009—Combined Report Form for Individuals/Multnomah County Business Income Tax and City of Portland Business License
Form AER—Annual Exemption Request
Form OB—Out of Business Notification
Form SP Change of Address Request*
Form QU-2009—Portland & Multnomah Underpayment of Estimated Payments
Form Q-2010—Estimated Business License/Income Tax Vouchers
Form SPExt—Request for Extension for SP-2009
Optional Worksheet—Average Sum of Employees

Oregon Transit Authority Returns

Form TM—Tri-county Metropolitan Transportation District Self-Employment Tax
Form LTD—Lane County Mass Transit District Self-employment Tax
Form TSE-V—Transit Self-employment Tax Payment Voucher
Form TSE-EXT—Transit Self-employment Tax Extension Payment Coupon
Form TSE-AP—Transit Self-employment Tax Apportionment Worksheet

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*Denotes non-calculating form

**Denotes 1120 Consolidated form

OREGON CORPORATE

With the UltraTax/1120 Oregon program, you can process both C and S Corporation returns, and the Combined Report Form for Portland City Business License and Multnomah County Business Income Tax.

Oregon Forms and Schedules

Form 20—Oregon Corporation Excise Tax Return
Form 20-V—Oregon Corporation Tax Payment Voucher—Estimates, Extension and Return
Form 20-S—Oregon S Corporation Tax Return
Form 24*—Oregon Like-Kind Exchanges/Involuntary Conversions
Form 37—Underpayment of Oregon Corporation Estimated Tax
Form 150-800-005—Tax Information Authorization and Power of Attorney for Representation
Form 150-102-032*—Dependent Care Credits for Employers
Form 150-102-128*—Qualified Research Activities Credit
Form 40-V—Oregon Income Tax Payment Voucher (for Composite Filing)
Form 40-ESV—Oregon Estimated Income Tax Payment Voucher (for Composite Filing)
Form 41-V—Oregon Fiduciary Tax Payment Voucher (for Composite Filing)
Consolidated Reports
Form OC—Oregon Composite Return and Schedules
Oregon Affidavit for a Nonresident Owner in a Pass-through Entity
Oregon Composite Return Payment Transfer Request for Transfers from Pass-through Entity to Non-electing Owner*
Form 40-EXT—Application for Automatic Extension of Time to File Oregon Individual Income Tax Return (Form Composite Filing)
Form OR-19—Report on Nonresident Owner Tax Withheld Form
TPV—Payment of Tax Withheld for Nonresidents
E-file Signature Form
Oregon Corporate City and County Multnomah County and City of Portland Forms and Schedules
Form C-2007—Combined Report Form for C-Corporations
Form SC-2007—Combined Report Form for S-Corporations
Form QU-2007—Multnomah County Business Income Tax, City of Portland Business License Fee, Underpayment of Estimated Payments
Form Q-2008—Estimated Multnomah County Business Income Tax, City of Portland Business License Fee
Form EXT—Request For Extension of Time to File
Change of Address Request*
Out of Business Notification Form
Form AER—Annual Exemption Request

OREGON PARTNERSHIP

With the UltraTax/1065 Oregon program, you can process the Oregon Partnership, the Tri-Met and Lane Transit District Self-Employment Tax Returns, Composite Returns, and the Combined Report Form for Portland City Business License and Multnomah County Business Income Tax.

Oregon Forms and Schedules

Form 65—Oregon Partnership Return of Income
Schedule K-1—Partner's Share of Income, Modifications, and Credits Worksheet
Form 150-800-005—Tax Information Authorization and Power of Attorney for Representation
Form TPV—Payment of Tax Withheld for Nonresidents
OR-19—Report of Nonresident Owner Tax Withheld
Form 40-ESV—Oregon Estimated Income Tax Payment Voucher (for Composite Filing)
Form OC—Oregon Composite Return
Schedule OC1—Composite Return Tax Calculation for Individual Owners
Schedule OC2—Composite Return Tax Calculation for Owners that are C Corporation
Schedule AP—Apportionment of Income
Oregon Affidavit for a Non-Resident Owner in a Pass-through Entity
Form 24*—Oregon Like-kind Exchanges/Involuntary Conversions
Form 150-101-154*—Composite Return Payment Transfer Request for Transfer from Pass-through Entity to Non-electing Owner
Form 40-V— Oregon Income Tax Payment Voucher (for Composite Filing)
Form 20-V—Oregon Corporation Tax Payment Voucher (for Composite Filing Estimated)
Form 20-V—Oregon Corporation Tax Payment Voucher (for Composite Filing Extension)
Form 20-V—Oregon Corporation Tax Payment Voucher (for Composite Filing)
Form 40-EXT—Application for Automatic Extension of Time to File Oregon Individual Income Tax Return (for Composite Filing)
Form 40-EXT—Application for Automatic Extension of Time to File Oregon Individual Income Tax Return
Form 41-V—Oregon Fiduciary Tax Payment Voucher (Estate & Trust for Composite Filing Extension)
Form 41-V—Oregon Fiduciary Tax Payment Voucher (Estate & Trust for Composite Filing Estimated)
Form 41-V—Oregon Fiduciary Tax Payment Voucher (Estate & Trust for Composite Filing)

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ULTRATAX CS – OREGON, CONT.

Oregon Business Forms

Form LTD—Lane County Mass Transit District Self-employment Tax

Form TM—Tri-county Metropolitan Transportation District Self-employment Tax

Form TSE-AP—Oregon Transit Self-employment Tax Apportionment Worksheet

Form TSE-V—Oregon Transit Self-employment Tax Payment Voucher

Form TSE-V—Oregon Transit Self-employed Tax Payment Voucher (Extension)

Form P-2009—Combined Report Form for Partnerships

Form QU-2009—Underpayment of Estimated Payments

Form Q-2010—Estimated Multnomah County Business Income Tax City of Portland Business License Fee

Form P-2009—Portland/Multnomah County NOL Carryover Worksheet

Form EXT—Request for Extension of Time to File

Annual Exemption Request

Out of Business Notification Form

Change of Address Request

OREGON FIDUCIARY

Multi-state processing

UltraTax/1041 has extensive multi-state processing capabilities with the ability to process several states from one set of federal data.

Oregon Forms and Schedules

Form 41—Fiduciary Income Tax Return

Schedule P (Form 41)—Part-year Resident Trust Computation of Tax

Form 24*—Oregon Like-Kind Exchanges/Involuntary Conversions

Form 150-101-151*—Election for Final Tax Determination for Income Taxes and Application for Discharge from Personal Liability for Tax of a Decedent's Estate

Form 150-800-005—Tax Information Authorization and Power of Attorney for Representation

Form 41-V—Oregon Fiduciary Tax Payment Voucher

Schedule K-1 Equivalent—Beneficiary's Share of Income Adjustments, etc.

Grantor / Agency Report—Grantor's Share of Income Adjustments, etc.

SUPPORT

You receive the same toll-free access to the Thomson Reuters Support Helpline for state and local UltraTax CS products as you do for your federal UltraTax CS products.

MONEY-BACK GUARANTEE

All Thomson Reuters software is backed with a written money-back guarantee. If you are not completely satisfied with any fully licensed UltraTax CS product, return the software within the specified period for a refund.

PER-RETURN PRICING (PRP)

For your convenience, all UltraTax CS software is available on a per-return basis. UltraTax PRP offers a cost-effective way to handle states and entities that require a limited number of returns.

MORE INFORMATION

UltraTax CS products for Oregon are just part of the family of more than 150 UltraTax CS state and local programs. For more information, please call a Thomson Reuters Account Representative at **800.968.8900**.

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