
ULTRATAX CS™

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UTAH STATE PRODUCTS

The UltraTax CS programs for Utah work together with the federal UltraTax CS programs, reducing state tax return preparation to a few keystrokes—and a few short minutes.

By taking full advantage of the integration capabilities of CS Professional Suite, your firm can reach maximum efficiency, productivity, and accuracy.

UltraTax CS state programs automatically capture all appropriate federal data and calculate the state tax results. You enter data only once to complete both returns, simply and efficiently.

The Utah line-up for UltraTax CS includes the Utah Individual, Corporate (includes S Corp), Partnership, and Fiduciary programs.

ULTRATAX/1040

Multi-state processing

UltraTax/1040 has extensive multi-state processing capabilities with the ability to process several states from one set of federal data.

UTAH INDIVIDUAL

Utah Forms and Schedules

Form TC-40—Utah Individual Income Tax Return
TC-40A—Credit for Tax Paid to Another State
TC-40B—Retirement Income Exemption Deduction
TC-40C—Non-Part Year Resident Utah Income Schedule
Form TC-40D—Disabled Exemption Verification
TC-40HD*—Employers Who Hire Persons with Disabilities Tax Credit
TC-40LI—Summary of Utah Low-Income Housing Tax Credit
TC-40LIC*—Utah Low-Income Housing Tax Credit Carryback and Carryforward
TC-40LIS*—Credit Share Summary of Low-Income Housing Project
TC-40R*—Recycling Market Development Zone Tax Credit
TC-40S—Income Tax Supplemental Schedule
TC-40T—Live Organ Donation Expenses Credit
TC-40TB*—Targeted Business Tax Credit
TC-40V*—Clean Fuel Vehicle Tax Credit
TC-675R*—Statement of Utah Tax Withholding on Mineral Production
Form TC-546—Prepayment of Income Tax (Extension Payment)
Form TC-546—Prepayment of Income Tax (Next Year's Tax Payment)
Form TC-804—Individual Income Tax Payment Agreement Request
TC547—Income Tax Payment Coupon

STATE PRODUCT PROFILE

- Utah Individual
 - Utah Corporate (includes S Corp)
 - Utah Partnership
 - Utah Fiduciary
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Form TC-131—Statement of Person Claiming Refund Due a Deceased Taxpayer

TC-737—Power of Attorney and Declaration of Representative

Form TC-131, Page 2—Tax Refund Affidavit

Form TC-8453—Electronic Filing Declaration

TC-8857—Request for Innocent Spouse Relief

UTAH CORPORATE

With the UltraTax/1120 Utah program, you can process both C and S Corporation returns.

Utah Forms and Schedules

Form TC-20—Utah Corporation Franchise or Income Tax Return
Form TC-20 (Schedule A)*—Computation of Utah Net Taxable Income and Tax
Form TC-20 (Schedule B)—Additions to Unadjusted Income
Form TC-2 (Schedule C)—Subtractions to Unadjusted Income
Form TC-20 (Schedule D and E)—Utah Contributions Deduction; Prepayments of Any Type
Form TC-20 (Schedule H)—Non-business Income Net of Expenses
Form TC-20 (Schedule J)—Apportionment Schedule
Form TC-20 (Schedule M)*—Corporations Included in Combined Filings
Form TC-20S—Utah S Corporation Franchise or Income Tax Return
Form TC-20S (Schedules A and E)*—Computation of Utah Net Taxable Income and Tax
Form TC-20S (Schedule H)—Non-business Income Net of Expenses
Form TC-20S (Schedule J)—Apportionment Schedule
Form TC-20S (Schedule N)*—Remittance and Credit Information
Form TC-20S (Schedule M)*—Qualified Subchapter S Subsidiaries
Form TC-559*—Utah Franchise Coupon Payment Booklet
Form TC-55A*—Claim for Refund of Fees or Sales Tax for Motor Vehicle

continued >

*Denotes non-calculating form

**Denotes 1120 Consolidated form

ULTRATAX CS – UTAH, CONT.

Form TC-804B*—Business Tax Payment Agreement Request
Schedule TC-20MC (Schedule A)—Tax Calculation, Part 2 Real Estate Investment Trust, Part 3 Homeowner’s Association with IRC Section 528 Income, Part 5 One-day Target Corporation with an IRC Section 338 Election
Form TC-20MC—Miscellaneous Corporation Tax Return
Form TC-20MC (Schedule B)—Refundable Credits
Form TC-20MC (Schedule E)—Prepayment of Any Type
Form TC-20MC (Schedule J)—Apportionment Schedule
Form TC-20L*—Utah Application for Refund from A Corporation Loss Carryback
Form TC-737*—Power of Attorney and Declaration of Representation

UTAH PARTNERSHIP

The UltraTax/1065 Utah program allows for the allocation of Utah Schedule K amounts to specific partners.

Utah Forms and Schedules

Form TC-65—Utah Partnership/Limited Liability Partnership/Limited Liability Company Return of Income
Form TC-65 (Schedule A)—Utah Income for Nonresident Partners
Form TC-65 (Schedule B)—Apportionment Schedule
Form TC-65 (Schedule G)—Partner/Member Listing
Form TC-65 (Schedule N)—Nonresident Composite Tax Information
Partner K-1 Worksheet—Partner’s Share of Income, Modifications & Credits Worksheet
Form TC-544—Partnership Return Payment Coupon
Form TC-737—Power of Attorney and Declaration of Representative
Form TC-559_Payment Coupon for Utah Corporation Franchise / Income Tax
Form TC-804B*—Business Tax Payment Agreement Request
Form TC-20H* (Schedule H)— Nonbusiness Income Net of Expenses

UTAH FIDUCIARY

Multi-state processing

UltraTax/1041 has extensive multi-state processing capabilities with the ability to process several states from one set of federal data.

Utah Forms and Schedules

Form TC-41—Fiduciary Income Tax Return
Form TC-41A—Fiduciary Supplemental Schedule Form TC-41B—Non or Part-year Resident Estate or Trust Income Schedule
Form TC-W—Withholding Tax Schedule and Mineral Production Withholding
Form TC-548—Fiduciary Income Tax Prepayment Coupon
TC-549—Fiduciary Income Tax Return Payment Coupon
Form TC-737—Power of Attorney and Declaration of Representative
Schedule C—Bankruptcy Estate Schedule
Schedule G—Beneficiary Listing
Schedule S—Credit for Fiduciary Income Tax Paid to Another State
Schedule K-1 Equivalent—Beneficiary’s Share of Income, Adjustments, etc.
Grantor / Agency Report—Grantor’s Share of Income, Adjustments, etc.

SUPPORT

You receive the same toll-free access to the Thomson Reuters Support HelpLine for state and local UltraTax CS products as you do for your federal UltraTax CS products.

MONEY-BACK GUARANTEE

All Thomson Reuters software is backed with a written money-back guarantee. If you are not completely satisfied with any fully licensed UltraTax CS product, return the software within the specified period for a refund.

PER-RETURN PRICING (PRP)

For your convenience, all UltraTax CS software is available on a per-return basis. UltraTax PRP offers a cost-effective way to handle states and entities that require a limited number of returns.

MORE INFORMATION

UltraTax CS products for Utah are just part of the family of more than 150 UltraTax CS state and local programs. For more information, please call a Thomson Reuters Account Representative at **800.968.8900**.

*Denotes non-calculating form

