
ULTRATAX CS™



WEST VIRGINIA STATE PRODUCTS

The UltraTax CS programs for West Virginia work together with the federal UltraTax CS programs, reducing state tax return preparation to a few keystrokes—and a few short minutes.

By taking full advantage of the integration capabilities of CS Professional Suite, your firm can reach maximum efficiency, productivity, and accuracy.

UltraTax CS state programs automatically capture all appropriate federal data and calculate the state tax results. You enter data only once to complete both returns, simply and efficiently.

The West Virginia line-up for UltraTax CS includes West Virginia Individual, Corporate (includes S Corp), Partnership, and Fiduciary programs.

ULTRATAX/1040

Multi-state processing

UltraTax/1040 has extensive multi-state processing capabilities with the ability to process several states from one set of federal data.

WEST VIRGINIA INDIVIDUAL

West Virginia Forms and Schedules

- Form IT-140—West Virginia Income Tax Return
- Form IT-140 NRS—Special Nonresident Individual Income Tax Return
- Form IT-210—Underpayment of Estimated Tax by Individuals
- Form WV/IT-140ES—Individual Estimated Income Tax Payment Voucher
- Form WV—Mandate Opt Out
- Form WV-2848—Authorization of Power of Attorney
- Form WV 8453—Individual Income Tax Declaration for Electronic Filing
- Schedule F—Statement of Claimant to Refund Due Deceased Taxpayer
- Form WV-140V—Individual Income Tax Electronic Payment Voucher
- Form WV-8379*—Injured Spouse Allocation
- Schedule L—Application for Extension of Time to File West Virginia Personal Income Tax Return
- Explanation for Amended Returns, Penalty Waiver, Schedule PBGC
- Schedule A—Part-Year and Nonresident Income and Adjustments
- Schedules H/E—Disability/Credit Tax Paid to Another State
- Schedules M—Modifications to AGI

STATE PRODUCT PROFILE

- West Virginia Individual
- West Virginia Corporate (includes S Corp)
- West Virginia Partnership
- West Virginia Fiduciary

- Tax Credit Recap/T—Tax Credit Recap Schedule and Schedule T
- Schedule ARI-001*—Authorization to Release Information
- Schedule ATTC-1*—Apprenticeship Training Tax Credits
- Sch BCS-PIT*—Business Investment and Jobs Expansion Credit
- WV/EOTC-PIT*—Economic Opportunity Credit
- WV/SRDTC-1*—Strategic Research and Development Tax Credit
- WV/HGBITC-1*—High-Growth Business Investment Tax Credit
- WV-AG-1*—Environmental Agricultural Equipment Tax Credit
- Schedule J*—West Virginia Military Incentive Credit
- CPP*—Schedule CCP
- Sch WV/NFA-1*—Nonfamily Adoption Credit Schedule
- WV/NIPA-2*—Neighborhood Investment Program Credit Schedule
- RBIC*—Schedule RBIC Historic Rehabilitated Buildings Investment Credit
- RBIC-A*—Schedule RBIC-A Residential Historic Rehabilitated Buildings Investment Credit
- CD 5—Payment Agreement Request
- WV-ARI-001*—Authorization to Release Information

WEST VIRGINIA CORPORATE

With the UltraTax/1120 West Virginia program, you can process both C and S Corporation returns and the Business Franchise Return.

West Virginia Forms and Schedules

- Form WV/AG-1*—West Virginia Environmental Agricultural Equipment Tax Credit
- Form WV/CNF-120—West Virginia Corporate Net Income/Business Franchise Tax Return
- Form WV/CNF-120T—West Virginia Tentative Combined Corporate Net Income / Business Franchise Tax Return
- Form WV/CNF-120APT—Allocation and Apportionment for Multistate Businesses
- Form WV/CNF-120ES—West Virginia Combined Estimated Corporate Income/Franchise Tax Payment Voucher

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*Denotes non-calculating form

**Denotes 1120 Consolidated form

ULTRATAX CS – WEST VIRGINIA, CONT.

Form WV/CNF-120U—Underpayment of Estimated Tax
Form WV/CNF-139—West Virginia Corporation Application for Refund from Carryback of Net Operating Loss
Form WN/NIPA-2*—Neighborhood Investment Program
Form WV/NRW-2—Statement of West Virginia Income Tax Withheld for Nonresident Individual or Organization
Form WV/NRW-4—West Virginia Nonresident Income Tax Agreement
Form WV-2848—West Virginia State Tax Department Authorization of Power of Attorney
Form IT-140NRC—West Virginia Nonresident Composite Income Tax Return (for Composite Filing)
Form WV/CNF-120TC—Summary of Corporate Net Income/ Business Franchise Tax Credits
Form WV/SPF-100—West Virginia Income/Business Franchise Tax Return for S Corporation and Partnership
Form WV/SPF-100APT—Allocation and Apportionment for Multistate Businesses
Form WV/SPF-100ES—West Estimated Virginia Income/ Business Franchise Tax Payment Voucher for S Corporation and Partnership
Form WV/SPF-100T—Extension of Time to File Business Franchise Tax and Information Returns
Form WV/SPF-100U—Underpayment of Estimated Business Franchise Tax
Schedule C*—Credit for Coal Loading Facility
Schedule CCP*—Capital Company Program Credit
Schedule I*—Credit for Industrial Expansion or Revitalization
Schedule J*—West Virginia Military Incentive Credit
Schedule K*—Telephone Utilities Rate Reduction Credit
Schedule L*—Electric and Gas Utilities Rate Reduction Credit
Schedule O*—Housing Development Project Credit
Schedule P (CNF-120APT)—Partnership Income/Loss
Schedule P (SPF-100APT)—Partnership Income/Loss for S Corporations
Schedule R & D*—Credit for Research and Development Projects
Schedule RBIC*—Historic Rehabilitated Building Investment Credit
Schedule RBIC-A—Residential Historic Rehabilitated Building Investment Credit

Schedule SP (SPF-100)—Shareholder Information and Nonresident Withholding
Schedule UB (CNF-120)—West Virginia Combined Unitary Business Group
Schedule WV/AG-1*—Apprenticeship Training Tax Credits
Schedule WV/EOTC-1*—Economic Opportunity Tax Credit
Schedule WV/HGBITC-1*—High Growth Business Investment Tax Credit
Schedule WV/MITC-1*—Credit for Manufacturing Investment
Schedule WV/SRDTC-1*—Strategic Research and Development Tax Credit

WEST VIRGINIA PARTNERSHIP

The UltraTax/1065 West Virginia program calculates apportionment percentage for clients doing business in multiple states.

West Virginia Forms and Schedules

Form WV/SPF-100—West Virginia Income/Business Franchise Tax Return for S Corporation and Partnership
Summary of Business Franchise Tax Credits
Schedule SP—Shareholder Partner Information and Nonresident Withholding
WV/SPF-100APT—Allocation and Apportionment for Multistate Businesses
WV/SPF-100U—Underpayment of Estimated Business Franchise Tax
Form SPF-100ES—West Virginia Estimated Income/Business Franchise Tax Payment Voucher for S Corporation and Partnership
Form WV/SPF-100T—Extension of Time to File Information Returns
Form WV/NRW-2—Statement of West Virginia Income Tax Withheld for Nonresident Individual or Organization
Form WV/NRW-4—West Virginia Nonresident Income Tax Agreement
Form WV-2848—Authorization of Power of Attorney
Form IT-140NRC—West Virginia Nonresident Composite Income Tax Return
Partner K-1 Worksheet—Partner's Share of Income, Modification & Withholding Worksheet

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WEST VIRGINIA FIDUCIARY

Multi-state processing

UltraTax/1041 has extensive multi-state processing capabilities with the ability to process several states from one set of federal data.

West Virginia Forms and Schedules

Form IT-141—West Virginia Fiduciary Income Tax Return

Form IT-140NRC—West Virginia Nonresident COMPOSITE Income Tax Return

Form WV-2848—Authorization of Power of Attorney

Form WV/IT-140ES—Individual Estimated Income Tax Payment Voucher

Form WV-ARI-001*—Authorization to Release Information

Form WV/NRW-2—Statement Of West Virginia Income Tax Withheld For Nonresident Individual or Organization

Form WV/NRW-4—West Virginia Nonresident Income Tax Agreement

Schedule H and Schedule E—Credit for Income Tax Paid to Another State

Schedule T—Tax Credit Recap Schedule

Form IT-141T—Extension of Time to File

Schedule K-1 Equivalent—Beneficiary's Share of Adjustments and Income

Grantor / Agency Report—Grantor's Share of Adjustments and Income

SUPPORT

You receive the same toll-free access to the Thomson Reuters Support HelpLine for state and local UltraTax CS products as you do for your federal UltraTax CS products.

MONEY-BACK GUARANTEE

All Thomson Reuters software is backed with a written money-back guarantee. If you are not completely satisfied with any fully licensed UltraTax CS product, return the software within the specified period for a refund.

PER-RETURN PRICING (PRP)

For your convenience, all UltraTax CS software is available on a per-return basis. UltraTax PRP offers a cost-effective way to handle states and entities that require a limited number of returns.

MORE INFORMATION

UltraTax CS products for West Virginia are just part of the family of more than 150 UltraTax CS state and local programs.

For more information, please call a Thomson Reuters Account Representative at **800.968.8900**.

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