INSTALLATION INSTRUCTIONS
2015 UltraTax CS

Use this document to complete the following installation tasks.

- Install UltraTax CS® Platform, federal, and state applications, as well as the appropriate licenses.

- Run desktop setup (for network installations only).

Installing the UltraTax CS

You can install UltraTax CS to a network or to a standalone computer. During the installation process, you can install your UltraTax CS licenses as well as your federal and state applications.

Note: If your firm chooses to run UltraTax CS in a terminal server environment, a certified terminal server professional must complete the installation. See Terminal Server Best Practices for CS Professional Suite Applications for general information to provide to your firm's terminal server technician.

1. If you haven't done so already, download the application installation file from our website. (See the UltraTax CS download page for instructions.)

2. Verify that you are logged in to your computer or server as an administrator.

3. Close all open applications, including background virus protection applications.

4. Navigate to the EXE file that you downloaded from the website. If you save the file to the browser's default location, the EXE will be in your DOWNLOADS folder.

5. Right-click the EXE and choose Run as Administrator.

6. Click Next to continue.

7. Accept the license agreement and then click Next.

8. In the UltraTax CS Product Selection dialog, specify the installation location and enter your Firm ID and Zip Code or PIN. Then, mark the appropriate checkboxes to select the items you want to install and choose the desired option from the drop-down list as follows.

   - **Install available UltraTax CS products:** Select this option to install any UltraTax CS products that are currently available.

   - **Install available licensed UltraTax CS products:** Select this option to install any available UltraTax CS products for which you are licensed.

   - **Install available licensed federal UltraTax CS products:** Select this option to install any UltraTax CS federal products for which you are licensed.

   - **Install selected UltraTax CS products:** Select this option to choose the specific products to install from the adjacent drop-down list.

   Note: Some products may not be available to install until a later date. When they are released, you can download and install them via CS Connect.

9. Click Install to begin the installation process.

Run desktop setup (network installations only)

Important! If you installed UltraTax CS on a network and if this is the first installation of this year's version of UltraTax CS, you must also run the desktop setup application on each computer that will run UltraTax CS. The desktop setup application might run automatically the first time you start UltraTax CS.

The desktop setup application ensures that each computer meets the minimum operating system requirements and confirms that all required components are installed. When you run desktop setup, a shortcut to the single network installation of UltraTax CS (on your firm's server) is added to each desktop. This keeps all firm-wide files and data in a single location on the server. We recommend that network users do not install UltraTax CS on their local computers.

To run the desktop setup program from each workstation, do the following:

1. Verify that you are logged in to your computer as an administrator, then close all open applications.

2. Click Start on the Windows taskbar and choose Run.

3. In the Run dialog, enter **<h:\folder>\WINCSI\UT15\Desktop\Setup.exe** (where **<h:\folder>** represents the server location where you installed the application and license files).

4. Click OK and follow the prompts.