## INSTALLATION INSTRUCTIONS 2018 Fixed Assets CS

Use this document to complete the following installation tasks.

- Install Fixed Assets CS.<sup>®</sup>
- Download and install licenses and updates.
- Run desktop setup (for network installations only).

*Important!* To help increase security, your License PIN can no longer match your firm's ZIP code. Before you can download your licenses, a member of your firm with Licensee or Firm Delegate permissions must log in to their CS Web account to update your License PIN. For details, see <u>Managing your License PIN</u>.

## Installing Fixed Assets CS

You can install Fixed Assets CS to a network or to a standalone computer.

*Note:* If your firm chooses to run Fixed Assets CS in a terminal server environment, a certified terminal server professional must complete the installation. See <u>Terminal Server Best Practices for CS</u> <u>Professional Suite Applications</u> for general information to provide to your firm's terminal server technician.

- 1. If you haven't done so already, download the application installation file from our website. (See the <u>Fixed Assets CS download page</u> for instructions.)
- 2. Verify that you are logged in to your computer or server as an administrator.
- 3. Close all open applications, including background virus protection applications.
- 4. Navigate to the EXE file that you downloaded from our website. If you saved the file to the browser's default location, the EXE will be in your DOWNLOADS folder.
- 5. Right-click the EXE and choose Run as Administrator.
- 6. Click Next to continue.
- 7. Accept the license agreement and click Next.
- 8. In the Fixed Assets CS Product Selection dialog, do the following tasks.
  - Enter your Firm ID and PIN.
  - Mark the Install Fixed Assets CS checkbox and the Install UltraTax CS Product Group Licenses checkbox.
  - (Optional) You can change the installation location and add a shortcut to your desktop.
- 9. Click Install to begin the installation process.

## Run desktop setup (network installations only)

*Important!* If you installed Fixed Assets CS on a network and if this is the first installation, you must also run the desktop setup application on each computer that will run Fixed Assets CS. The desktop setup application might run automatically the first time you start Fixed Assets CS.

The desktop setup application ensures that each computer meets the minimum operating system requirements and confirms that all required components are installed. When you run desktop setup, a shortcut to the single network installation of Fixed Assets CS (on your firm's server) is added to each desktop. This keeps all firm-wide files and data in a single location on the server. We recommend that network users do not install Fixed Assets CS on their local computers.

To run the desktop setup program from each workstation, do the following:

- 1. Verify that you are logged in to your computer as an administrator, then close all open applications.
- 2. Click Start on the Windows taskbar and choose Run.
- In the Run dialog, enter <X:\folder>\WINCSI\DSW\Desktop\Setup.exe (where <X:\folder>
  represents the server location where you installed the application and license files).
  For example, if you installed the application files in X:\WINAPPS\WINCSI, you would enter
  X:\WINAPPS\WINCSI\DSW\Desktop\Setup.exe in the Run dialog.
- 4. Click OK and follow the prompts.