THOMSON REUTERS

AdvanceFlow, v.2018.2.1
User Bulletin 8585: Update

September 21, 2018

This user bulletin describes changes made to this release of AdvanceFlow.™

CHANGES

- When you change the tax vendor in Engagement Properties to or from Lacerte® Tax, AdvanceFlow now converts assigned tax codes to the newly selected tax product.
- When you roll forward an engagement that uses the Fund accounting structure, AdvanceFlow now correctly updates Excel formulas that reference specific funds, categories, or types.
- When you export trial balance data from AdvanceFlow to ProSystem fx® Engagement, AdvanceFlow now summarizes a specified set of Prosystem fx tax codes, instead of including account details.

HELP & SUPPORT

Help & How-To Center

For answers to questions on using AdvanceFlow, access the Help & How-To Center by clicking the **Help** link in the AdvanceFlow menu and selecting a topic. You can also use the field at the top of the Help menu to search for topics. For more information, including sample searches, see Finding answers in the Help & How-To Center.

Product support

You can email our Support team at advanceflowsupport@thomsonreuters.com. You can also complete a form and send a question to our Support team on the Support Contact Information page of our website. To leave a message and receive a call back from a Support representative, call (800) 968-0600, press 1 for Product Support, press 4 for Accounting and Auditing, and then press 4 for AdvanceFlow. A representative will follow up with you shortly. For additional details (including extended support hours for tax season and hours for other applications), visit the Support section of our website.

Website resources and email subscriptions

Visit our website to access the Tax & Accounting Community to learn about training courses, to view blogs and articles, and more.