



2019 PLANNER CS, v.2019.1.1

User Bulletin 19.1.1: Update

December 19, 2019

This user bulletin describes changes made to this release of Planner CS®.

CHANGES

Form 2210 underpayment penalty

The federal module is updated to include a 5% interest rate for tax underpayments for the first quarter of 2020.

W-2 Information dialog: maximum taxable earnings for Social Security tax

With this release, Planner CS limits **Social Security wages** in the W-2 Information dialog to the statutory maximum amount. Previously, the application did not limit Social Security wages when federal taxable wages exceeded the maximum taxable earnings limit for Social Security tax. Refer to the W-2 Information dialog for this change. To access this dialog, choose Edit > Allocations from the federal Income > Wages tab.

Virtual Office and terminal server licensees: error messages

With this release of Planner CS, the error messages listed below will no longer surface when you open the application in certain instances on Virtual Office or in a terminal server environment.

- Exception has been thrown by the target of an invocation
- Access to the path WinCSI\UTP\SYSTEM\SYSTEM\OPERATOR.UDX is denied

State update

The state module for Missouri is updated with the most recent information available at the time of this release.