



THOMSON REUTERS

2018 PLANNER CS, v.2018.3.1
User Bulletin 18_3_1: Update

May 1, 2019

This user bulletin describes changes made to this release of Planner CS®.

CHANGES

Taxable state and local refunds

This release of Planner CS includes the updated calculation of taxable state and local refunds for tax years 2019 through 2026, in accordance with [IRS Revenue Ruling 2019-11](#). Refer to the *Limitation based on cap* field on the Income > St Refund tab for this change.

State updates

The following state modules are updated with the most recent information available at the time of this release: Alabama, Hawaii, and New York.