



2018 TOOLBOX CS, v.2018.1.3

User Bulletin 2018.1.3: Software Update

February 21, 2019

This user bulletin applies to all ToolBox CS® users, and describes changes made to this release of ToolBox CS.

CHANGES

Financial calculators

The Qualified Business Deduction - 2018 calculator has been temporarily removed due to recently-introduced guidance from the IRS.

Tax flowcharts

The following tax flowcharts have been added for this release.

- Child's Income - Is Form 8615 Required? - 2018
- Child's Income - Elect to Report on Parent's Return - 2018
- Education Credits - 2018/19
- Qualifying Child - 2018
- Qualifying Relative - 2018
- Withholding - Exemption - 2018/19

Note: The IRS recently introduced the Education Credits flowchart in Publication 17. This flowchart replaces the American Opportunity Credit and Lifetime Learning Credit flowcharts.

Federal forms

The following forms have been added for this release.


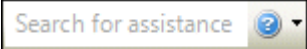
- Form 211 - Application for Award for Original Information
- Form 433-D - Installment Agreement
- Form 656-PPV - Offer in Compromise - Periodic Payment Voucher
- Form 1040-ES - Individual Estimated Tax Payment Voucher - 2019
- Form 3115 - Application for Change in Accounting Method
- Form 4419 - Application for Filing Information Returns Electronically (FIRE)
- Form 4466 - Corporation Application for Quick Refund of Overpayment of Estimated Tax
- Form 8233 - Exemption From Withholding on Compensation for Independent (and Certain Dependent) Personal Services of a Nonresident Alien Individual
- Form 8655 - Reporting Agent Authorization
- Form 8809 - Application for Extension of Time To File Information Returns
- Form 8950 - Application for Voluntary Correction Program (VCP)
- Form 9465 - Installment Agreement Request
- Form 13711 - Request for Appeal of Offer in Compromise
- Form 13844 - Application For Reduced User Fee For Installment Agreements

- Form W-4 - Employee's Withholding Allowance Certificate - 2019
- Form W-4P - Withholding Certificate for Pension or Annuity Payments - 2019

HELP & SUPPORT

ToolBox CS Help & How-To Center

For answers to questions on using ToolBox CS, access the Help & How-To Center by choosing Help >

Help & How-To or by clicking the  button and selecting a topic. You can also use the search  field in the toolbar to search for topics. For more information, including sample searches, see [Finding answers in the Help & How-To Center](#).

Product support

From the [Support Contact Information page on our website](#), you can complete a form to send a question to our Support team. To speak directly with a Support Representative, call 800.968.0600 and follow the prompts to have a ToolBox CS representative return your call. Normal weekday support is available from 9:00 a.m. to 8:00 p.m. eastern time. For additional details (including extended support hours for tax season and hours for other applications), visit the [Support section of our website](#). You can also access the Support section from within ToolBox CS by choosing **Help > Additional Resources > General Support Information**.

Website resources and email subscriptions

Visit [our website](#) to access the Tax & Accounting Community (an online user forum), to learn about training courses, to view blogs and articles, and more. You can access the website from within ToolBox CS by choosing **Help > On the Web > CS Professional Suite Home page**.

We issue update notices via email. You can sign up to receive these notices by visiting the [My Account section of our website](#). You'll need to create a web account (if you don't already have one) and then sign up for the Email Subscription service where you can indicate which notices you want to receive.