



February 10, 2014

This user bulletin applies to all ToolBox CS[®] users, and describes changes made to this release of ToolBox CS.

ENHANCEMENTS

Tax Worksheets

The following tax worksheets have been added.

- AGI-Sensitive Tax Items Projection Tool – 2013
- AGI-Sensitive Tax Items Projection Tool – 2014
- Substantially Equal Periodic Payments for Early Distribution

Tax Flowcharts

The Resident or Nonresident Alien flowchart has been added.

CHANGES

Federal Forms

The following forms have been updated.

- Form 1040-ES – Estimated Tax for Individuals – 2014
- Form 2553 – Election by a Small Business Corporation
- Form 8857 – Request for Innocent Spouse Relief

Financial Calculators

The Mortgage Qualification calculator's Debt to Income Ratios have been updated to include FHA ratios published by the Department of Housing and Urban Development.

The Healthcare Savings Account Evaluator calculators have been updated to properly limit out-of-pocket expenses as well as employee contributions to a Healthcare Savings Account.

Office Documents

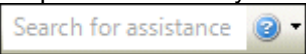
For this release of ToolBox CS, an intermittent issue with input fields within office documents not saving user-entered information has been addressed.

HELP & SUPPORT

ToolBox CS Help & How-To Center

For answers to questions on using ToolBox CS, access the Help & How-To Center by choosing Help >

Help & How-To or by clicking the  button and selecting a topic. You can also use the search

 field in the toolbar to search for topics. For more information, including sample searches, see [Finding answers in the Help & How-To Center](#).

Product support

From the [Support Contact Information page on our website](#), you can complete a form to send a question to our Support team. To speak directly with a Support Representative, call (800) 968-0600, press **2** for Product Support, and listen to the available options. Normal weekday support is available from 9:00 a.m. to 8:00 p.m. eastern time. For additional details (including extended support hours for tax season and hours for other applications), visit the [Support section of our website](#). You can also access the Support section from within ToolBox CS by choosing **Help > Additional Resources > General Support Information**.

Website resources and email subscriptions

Visit [our website](#) to access the ARNE Community (an online user forum), to learn about training courses, to view blogs and articles, and more. You can access the website from within ToolBox CS by choosing **Help > On the Web > CS Professional Suite Home page**.

We issue software update notices via email. You can sign up to receive these notices by visiting the [My Account section of our website](#). You'll need to create a web account (if you don't already have one) and then sign up for the Email Subscription service where you can indicate which notices you want to receive.