



2014 TOOLBOX CS, v.2014.1.1  
User Bulletin 8195: Software Update

January 16, 2015

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This user bulletin applies to all ToolBox CS<sup>®</sup> users, and describes changes made to this release of ToolBox CS.

## **ENHANCEMENT**

The Auto - Employer-Provided Annual Lease Value Method worksheet has been added.

## **CHANGES**

### **Federal Forms**

The following forms have been updated.

- Form 211 – Application for Award for Original Information
- Form 433-A (OIC) – Collection Information Statement for Wage Earners and Self-Employed Individuals
- Form 433-B (OIC) – Collection Information Statement for Businesses
- Form 656 – Offer in Compromise
- Form 1041-ES – Estimated Tax for Estates and Trusts – 2015
- Form 1045 – Application for Tentative Refund – 2014
- Form 1120-H – U.S. Income Tax Return for Homeowners Association – 2014
- Form 1128 – Application to Adopt, Change, or Retain a Tax Year
- Form 1139 – Corporation Application for Tentative Refund
- Form 4868 – Automatic Extension of Time to File Individual Return – 2014
- Form 8822 – Change of Address
- Form 8822-B – Change of Address – Business
- Form 8867 – Paid Preparer's Earned Income Credit Checklist – 2014
- Form 8919 – Uncollected Social Security and Medicare Tax on Wages – 2014
- Form SS-5 – Application for a Social Security Card
- Form W-4 – Employee's Withholding Allowance Certificate – 2015
- Form W-4P – Withholding Certificate for Pension and Annuity Payments – 2015
- Form W-9 – Request for Taxpayer Identification Number and Certification

### **Tax Worksheets**

The Auto - Employer-Provided Annual Lease Value Method worksheet has been added.

The following tax worksheets have been updated for 2015.

- AGI - Sensitive Tax Items Projection Tool
- Auto - Employer-Provided Cents-Per-Mile Method
- Auto Sale - Gain/Loss Standard Mileage Method
- Foreign Earned Income and Housing Exclusions

The Individual Shared Responsibility Penalty healthcare worksheet has been updated for 2014 and 2015.

### **Tax Organizers**

The 1040 Tax Organizer has been updated for 2014.


### **Financial Calculators**

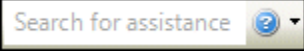
The Gross to Net and Net to Gross calculators have been updated for 2015.

## HELP & SUPPORT

### ToolBox CS Help & How-To Center

For answers to questions on using ToolBox CS, access the Help & How-To Center by choosing Help >

Help & How-To or by clicking the  button and selecting a topic. You can also use the search

 field in the toolbar to search for topics. For more information, including sample searches, see [Finding answers in the Help & How-To Center](#).

### Product support

From the [Support Contact Information page on our website](#), you can complete a form to send a question to our Support team. To speak directly with a Support Representative, call (800) 968-0600, press 0, and request that a ToolBox CS representative return your call. Normal weekday support is available from 9:00 a.m. to 8:00 p.m. eastern time. For additional details (including extended support hours for tax season and hours for other applications), visit the [Support section of our website](#). You can also access the Support section from within ToolBox CS by choosing **Help > Additional Resources > General Support Information**.

### Website resources and email subscriptions

Visit [our website](#) to access the ARNE Community (an online user forum), to learn about training courses, to view blogs and articles, and more. You can access the website from within ToolBox CS by choosing **Help > On the Web > CS Professional Suite Home page**.

We issue software update notices via email. You can sign up to receive these notices by visiting the [My Account section of our website](#). You'll need to create a web account (if you don't already have one) and then sign up for the Email Subscription service where you can indicate which notices you want to receive.