



**2015 TOOLBOX CS, v.2015.1.0**  
**User Bulletin 8283: Initial Release**

**November 12, 2015**

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This user bulletin applies to all ToolBox CS<sup>®</sup> users, and describes changes made to this release of ToolBox CS.

**ENHANCEMENT**

Tax worksheet help in the Help & How-To Center has been enhanced to provide more in-depth assistance and data-entry examples and to suggest additional tools within ToolBox CS that provide information pertinent to the individual tax worksheet topics.

**CHANGES**

**Federal Forms**

The following forms have been updated.

- Form 4419 – Application for Filing Information Returns Electronically (FIRE)
- Form 4506-T – Request for Transcript of Tax Return
- Form 4506T-EZ – Short Form Request for Individual Tax Return Transcript
- Form 4868 – Application for Automatic Extension of Time to File U.S. Individual Income Tax Return
- Form 8950 – Application for Voluntary Correction Program (VCP)
- Form 8951 – Compliance Fee for Application for Voluntary Correction Program (VCP)
- Form W-10 – Dependent Care Provider’s Identification and Certification

**Financial Calculators**

The Health Savings Account Evaluator Calculator and Marginal Tax Rate Calculator have been updated for 2016.

**Health Savings Account Evaluator Calculator**

The Health Savings Account Evaluator Calculator update also addressed an issue in which a taxpayer contribution to a HSA produced an error.

**Tax Worksheets**

The following tax worksheets have been updated for 2016.

- 401(k) Plan – Contributions to Individual (Solo) 401(k)
- Estate Tax
- IRA – Allowable Contribution Options
- SEP –Sole Proprietor’s Contribution
- SIMPLE IRA Plan – Sole Proprietor’s Contribution
- Social Security – Taxable Amount with IRA Deduction Phase-out
- Sole Proprietor – Hiring your Dependent Child

## Tax Flowcharts

All tax flowcharts have been updated for 2016 except the Individual Premium Assistance Credit, Inherited IRA – Death before Required Beginning Date, and Employer Shared Responsibility Penalty flowcharts. These specific 2016 flowcharts will be released in a future update.



## Qualifying Child Tax Flowchart

The Qualifying Child tax flowchart was updated to address an issue in which page 2 did not print a completed flowchart.

## HELP & SUPPORT

### ToolBox CS Help & How-To Center

For answers to questions on using ToolBox CS, access the Help & How-To Center by choosing Help >

Help & How-To or by clicking the  button and selecting a topic. You can also use the search  field in the toolbar to search for topics. For more information, including sample searches, see [Finding answers in the Help & How-To Center](#).

### Product support

From the [Support Contact Information page on our website](#), you can complete a form to send a question to our Support team. To speak directly with a Support Representative, call 800.968.0600 and follow the prompts to have a ToolBox CS representative return your call. Normal weekday support is available from 9:00 a.m. to 8:00 p.m. eastern time. For additional details (including extended support hours for tax season and hours for other applications), visit the [Support section of our website](#). You can also access the Support section from within ToolBox CS by choosing **Help > Additional Resources > General Support Information**.

### Website resources and email subscriptions

Visit [our website](#) to access the ARNE Community (an online user forum), to learn about training courses, to view blogs and articles, and more. You can access the website from within ToolBox CS by choosing **Help > On the Web > CS Professional Suite Home page**.

We issue software update notices via email. You can sign up to receive these notices by visiting the [My Account section of our website](#). You'll need to create a web account (if you don't already have one) and then sign up for the Email Subscription service where you can indicate which notices you want to receive.