



2016 TOOLBOX CS, v.2016.1.1
User Bulletin 8432: Update

December 15, 2016

This user bulletin applies to all ToolBox CS[®] users, and describes changes made to this release of ToolBox CS.

ENHANCEMENT

Retrieve E-mailed Client Organizers

With this release of ToolBox CS, the 1040 Tax Organizer – 2016 and Fiduciary Tax – Initial Year tax e-mail organizers can be retrieved. For more information, see [this topic](#) in the Help & How-To Center.

CHANGES

Federal Forms

The following forms have been updated.

- Form 1041-ES – Estimated Tax for Estates and Trusts – 2017
- Form 1120-H – U.S. Income Tax Return for Homeowners Associations - 2016
- Form 4466 – Corporation Application for Quick Refund of Overpayment of Estimated Tax
- Form 8379 – Injured Spouse Allocation
- Form 8867 – Paid Preparer’s Due Diligence Checklist – 2016
- Form W-4 – Employee’s Withholding Allowance Certificate – 2017

Financial Calculators

The Net to Gross and Gross to Net financial calculators have been updated for 2017.

Tax Worksheets

The Auto – Employer-Provided Cents-Per-Mile Method and Auto Sale – Gain/Loss Standard Mileage Method tax worksheets have been updated for 2017.

Tax Organizers

The 1040 Tax Organizer – 2016 has been added.


Client Handouts

Client handouts have been updated for 2017 inflation adjusted amounts where necessary.

HELP & SUPPORT

ToolBox CS Help & How-To Center

For answers to questions on using ToolBox CS, access the Help & How-To Center by choosing Help >

Help & How-To or by clicking the  button and selecting a topic. You can also use the search



field in the toolbar to search for topics. For more information, including sample searches, see [Finding answers in the Help & How-To Center](#).

Product support

From the [Support Contact Information page on our website](#), you can complete a form to send a question to our Support team. To speak directly with a Support Representative, call 800.968.0600 and follow the prompts to have a ToolBox CS representative return your call. Normal weekday support is available from 9:00 a.m. to 8:00 p.m. eastern time. For additional details (including extended support hours for tax season and hours for other applications), visit the [Support section of our website](#). You can also access the Support section from within ToolBox CS by choosing **Help > Additional Resources > General Support Information**.

Website resources and email subscriptions

Visit [our website](#) to access the Tax & Accounting Community (an online user forum), to learn about training courses, to view blogs and articles, and more. You can access the website from within ToolBox CS by choosing **Help > On the Web > CS Professional Suite Home page**.

We issue software update notices via email. You can sign up to receive these notices by visiting the [My Account section of our website](#). You'll need to create a web account (if you don't already have one) and then sign up for the Email Subscription service where you can indicate which notices you want to receive.