



2017 TOOLBOX CS, v.2017.1.1

User Bulletin 8517: Update

December 19, 2017

This user bulletin applies to all ToolBox CS[®] users, and describes changes made to this release of ToolBox CS.

SPECIAL INFORMATION

The IRS has announced that several forms and publications related to the 2018 tax year will probably be issued late this year, due to the likely end-of-year enactment of H.R. 1, The Tax Cuts and Jobs Act. Forms and publications likely to be issued later than in recent years include the 2018 federal income tax withholding tables, Form W-4 (Employee's Withholding Allowance Certificate), and Publication 15 (Circular E), Employer's Tax Guide. A Toolbox CS update related to this guidance will be released after IRS publication of these items.

Important! 2018 ToolBox CS tools previously released with version 2017.1.0 that are known to be affected by the Tax Cuts and Jobs Act will contain a suffix "pre – TCJA" to help identify them.

CHANGES

Federal Forms

The following forms have been updated.

- Form 1045 – Application for Tentative Refund – 2017
- Form 2553 – Election by a Small Business Corporation
- Form 8867 – Paid Preparer's Due Diligence Checklist – 2017
- Form 8919 – Uncollected Social Security and Medicare Tax on Wages – 2017
- Form 9465 – Installment Agreement Request

Federal Forms released with 2016.1.4

An issue with the 2017.1.0 release of the following federal forms included on the 2016.1.4 release has been addressed. All federal forms listed have been updated with this release.

- Form 433-A (OIC) – Collection Information Statement for Wage Earners and Self-Employed Individuals
- Form 433-B (OIC) – Collection Information Statement for Businesses
- Form 656 – Offer in Compromise
- Form 656-L – Offer in Compromise (Doubt as to Liability)
- Form 2290 – Heavy Highway Vehicle Use Tax Return
- Form 14039 – Identity Theft Affidavit

Tax Worksheets

The following worksheets have been updated for 2018.


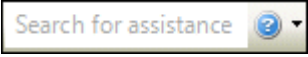
- Auto – Employer Provided Cents per Mile Method

- Vehicle Sale – Gain/Loss Standard Mileage Method

HELP & SUPPORT

ToolBox CS Help & How-To Center

For answers to questions on using ToolBox CS, access the Help & How-To Center by choosing Help >

Help & How-To or by clicking the  button and selecting a topic. You can also use the search  field in the toolbar to search for topics. For more information, including sample searches, see [Finding answers in the Help & How-To Center](#).

Product support

From the [Support Contact Information page on our website](#), you can complete a form to send a question to our Support team. To speak directly with a Support Representative, call 800.968.0600 and follow the prompts to have a ToolBox CS representative return your call. Normal weekday support is available from 9:00 a.m. to 8:00 p.m. eastern time. For additional details (including extended support hours for tax season and hours for other applications), visit the [Support section of our website](#). You can also access the Support section from within ToolBox CS by choosing **Help > Additional Resources > General Support Information**.

Website resources and email subscriptions

Visit [our website](#) to access the Tax & Accounting Community (an online user forum), to learn about training courses, to view blogs and articles, and more. You can access the website from within ToolBox CS by choosing **Help > On the Web > CS Professional Suite Home page**.

We issue update notices via email. You can sign up to receive these notices by visiting the [My Account section of our website](#). You'll need to create a web account (if you don't already have one) and then sign up for the Email Subscription service where you can indicate which notices you want to receive.