

## 2017 TOOLBOX CS, v.2017.1.3 User Bulletin 8539: Software Update

March 14, 2018

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This user bulletin applies to all ToolBox CS® users, and describes changes made to this release of ToolBox CS.

### ENHANCEMENT

ToolBox CS has added a new business financial calculator called the Qualified Business Deduction – 2018 calculator. Based on legislation passed in the Tax Cuts and Jobs Act, this tool calculates for a single business activity the new 20% deduction for qualified business income (QBI).

### CHANGES

#### Client Handouts

Client handouts have been updated for post-TCJA and 2018 inflation adjusted amounts where necessary.

**Important!** 2017.1.3 ToolBox CS tools, which upon further review require updating, include the Charitable Contributions – Carryover Schedule, AGI-Sensitive Tax Items Projection Tool and Net Operating Loss (NOL) - Calculation tax worksheet. All previously released tools known to be affected by the Tax Cuts and Jobs Act will contain a suffix “pre – TCJA” to help identify them.

#### Federal Forms


The following forms have been updated.

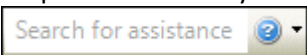
- 982 – Discharge of Indebtedness
- 1040-ES – Estimated Tax for Individuals – 2018
- 1041-ES – Estimated Tax for Estates and Trusts – 2018
- 7004 – Application for Extension
- 8822-B – Change of Address – Business
- W-4 – Employee’s Withholding Allowance Certificate – 2018
- W-4V – Voluntary Withholding Request

### HELP & SUPPORT

#### ToolBox CS Help & How-To Center

For answers to questions on using ToolBox CS, access the Help & How-To Center by choosing Help >

Help & How-To or by clicking the  button and selecting a topic. You can also use the search

 field in the toolbar to search for topics. For more information, including sample searches, see [Finding answers in the Help & How-To Center](#).

### **Product support**

From the [Support Contact Information page on our website](#), you can complete a form to send a question to our Support team. To speak directly with a Support Representative, call 800.968.0600 and follow the prompts to have a ToolBox CS representative return your call. Normal weekday support is available from 9:00 a.m. to 8:00 p.m. eastern time. For additional details (including extended support hours for tax season and hours for other applications), visit the [Support section of our website](#). You can also access the Support section from within ToolBox CS by choosing **Help > Additional Resources > General Support Information**.

### **Website resources and email subscriptions**

Visit [our website](#) to access the Tax & Accounting Community (an online user forum), to learn about training courses, to view blogs and articles, and more. You can access the website from within ToolBox CS by choosing **Help > On the Web > CS Professional Suite Home page**.

We issue update notices via email. You can sign up to receive these notices by visiting the [My Account section of our website](#). You'll need to create a web account (if you don't already have one) and then sign up for the Email Subscription service where you can indicate which notices you want to receive.